Co-funded by the Erasmus+ Programme of the European Union



### Empowering of School Boards 2019 – 2022

# Organisation Development in Estonian schools

## FOURTH MODULE 10th – 14th of May 2021

# TRAINING BOOK














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#### A warm welcome!

#### **Organization development** for Estonian schools

Training for school board trainers

10.-14.5.2021 Online conference

> with Anja Köstler Harald Jäckel







#### **Overview about the Moduls**

modul 1 Elementary social skills Basic concepts Education and school quality Process of diagnosis	modul 3 Team development Process of psychosocial change (stress – resistance) Process of learning Process of information Process of implementation Structures and processes
<b>modul 2</b> Contacting & contracting Process of future design Strategy, Presencing, Design thinking Role of a consultant, Designing a workshop Mindfulness Leadership	modul 4 Process of implementation Leading and managing Change (Changemanagement) Conflict resolution Dynamic of conflicts 9 stages of escalation Interventions Requirement profile for consultants
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Module 4 Est time	Monday	Tuesday	Wednesday	Thursday	Friday
	Start	Inner Calmness		Inner Calmness	Inner Calmness
9:00 – 10:30	Implementation processes	Dynamics of conflict		Constructive communication	Requirement profile of a consultant
Coffee					
10:45 – 12:30		Understanding others in conflict		Self-Expression in conflict-situations	Evaluation of the program
Lunch					
14:00 – 15:30	Leading and managing Change			Leading conflict conversations	Feedback End
Coffee					
16:00 – 17:30		9 stages of conflict escalation			
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#### Module 4 Monday

Time CET	Time Est	min	Content	Who?
8:00	9:00	60	Inner calmness, talking stick, resonance group feedback, overview	
9:00		30	Impulse: Implementaton processes	
9:30	10:30	15	Coffee	
9:45		30	Mural: Trust	
10:15		45	Dialog in Plenum	
11:00			Groups of 2: First 100 days of the president	
11:30	12:30	90	Lunch	
13:00	14:00	20	Exercise	
13:20			Management of Change: Your questions	
14:00			Impulse: Management of Change	
14:30	15:30	30	Coffee	
15:00			Develop a design	
15:30				
16:00				
16:50			Feedback	
17:00	18:00		Resonance group	







Modu	le 4 <sup>-</sup>	Tuesday
		laceaay

Time CET	Time Est	min	Content	Who?
8:00	9:00	60	Inner calmness, talking stick, resonance group feedback, overview	
9:00		30	Personel conflict style (Übung: Gib mir Deinen Platz)	
9:30	10:30	15	Coffee	
9:45		30	Impulse: Dynamics of a conflict	
10:15		15	Groups 4-5 - Conflictsituation + 3 observers	
10:30		60	Solution orientated interview	
11:30	12:30	90	Lunch	
13:00	14:00	30	Exercise: Picture of a conflict situation	
13:30		20	Impulse: Conflict Diagnosis Case 2	
13:50		40	Groupwork: MURAL	
14:30	15:30			
15:00		30	Gallery walk	
15:30		15	Impulse: 1 helpful intervention	
15:45		60	Exercise in groups of 4: Roleplay the intervention	
16:45		15	Feedback	
17:00	18:00		Resonance group	





#### Module 4 Thursday

Time CET	Time Est	min	Content	Who?
8:00	9:00	60	Inner calmness, talking stick, resonance group feedback, overview	
9:00		30	Impulse: Hot and cold conflict situations	
9:30	10:30	15	Coffee	
9:45			Metaphoric Diagnosis and intervention 1	
10:15			Metaphoric Diagnosis and intervention 2	
11:00			Plenum: Possibilities to use the method	
11:30	12:30	90	Lunch	
13:00	14:00	20	Exercise	
13:20			Experiences: Phänomena of difficult conversations	
14:00			Impulse: Difficult conversations	
14:30	15:30	30	Coffee	
15:00			Exercise	
15:30				
16:00				
16:50			Feedback	
17:00	18:00		Resonance group	







#### Module 4 Friday

Time CET	Time Est	min	Content	Who?
8:00	9:00	60	Inner calmness, talking stick, resonance group feedback, overview	
9:00			Impulse: 9 steps of Escalation	
9:30	10:30	15	Coffee	
9:45			Groupwork: War of Roses	
10:15				
11:00				
11:30	12:30	90	Lunch	
13:00	14:00	20	Exercise	
13:20			Impulse: Interventions	
14:00				
14:30	15:30	30	Coffee	
15:00			Resonance of whole programm	
15:30				
16:00				
16:30			END	







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# Dynamics of conflict 4.01

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#### between me and myself

is reflected in the relationship

between me and the others!





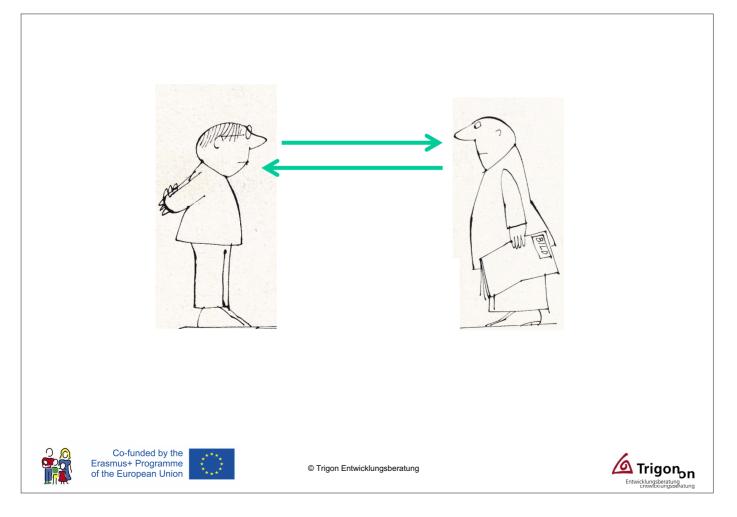
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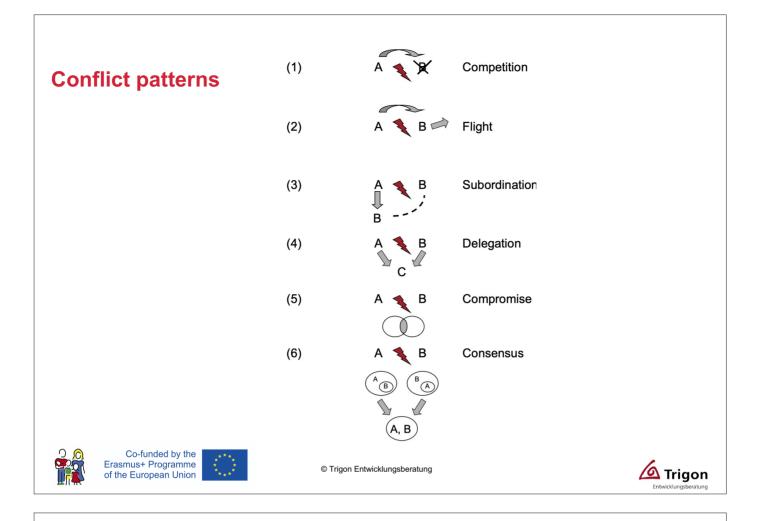


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#### How a conflict arises ...







#### Definition of a social conflict

Social conflict is an interaction between actors (individuals, groups, organizations etc.), where at least one actor perceives incompatibilities between his

- thinking/ideas/perception
- and/or feelings
- and/or will

of the other actor (or actors), and feels restricted by the other's action

#### All social conflicts are based on differences –

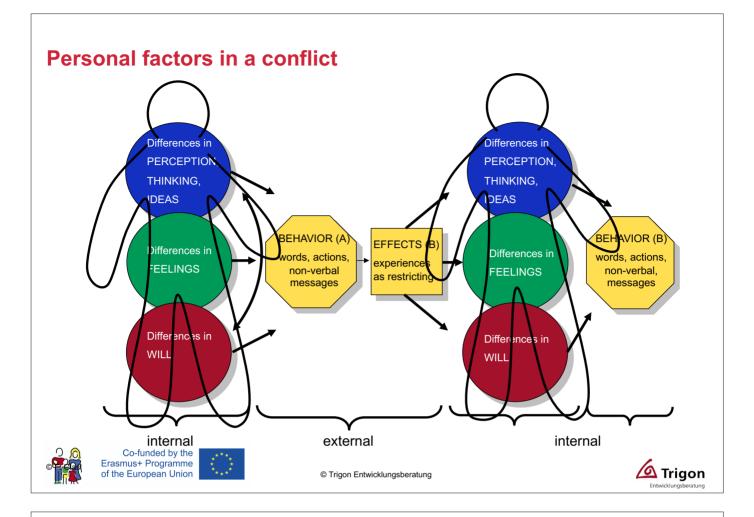
#### but not all differences are automatically conflicts





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#### **Pigeons and Falcons – Behavioral Tendencies in Conflict**



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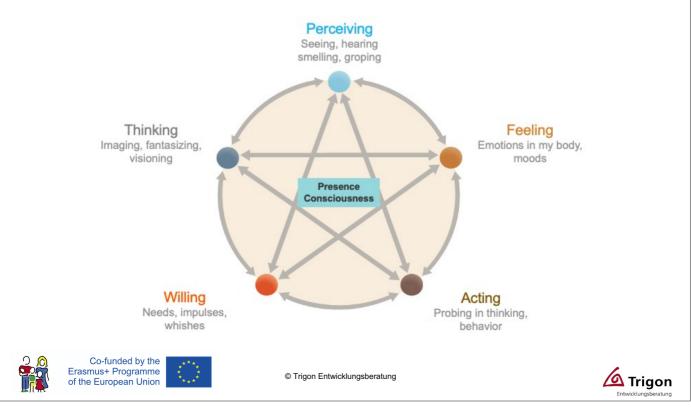
#### Personal conflict style





Recognise your own patterns of behaviour! Describe your behaviour in a concrete example situation: How do I react when I am attacked? How do I behave when I want to achieve something at all costs? Under what circumstances do I submit? Under what circumstances do I assume a dominant leadership role? What happens to me when I get angry? What has to happen for me to become willing to negotiate, to yield? What characterises my role in a civil partnership? What role do I usually play in a group? Co-funded by the Erasmus+ Programme of the European Union

#### The Wheel of Consciousness



#### Change in personal factors

#### 1. Changes in perception, ideas and thinking

- Attentions becomes selective, filtered
- Threats are perceived more clearly, other things are overlooked
- Annoying and irritation characteristics of the opponent are noticed, good traits are overlooked or belittled
- Short-sightedness: long-term consequences of one's own action increasingly fade from consciousness
- · Events are perceived in a twisted and often distorted way
- Multifaceted/complex things/events are only perceived in a simplified way (black white)
- People only see, what they want to see, what corresponds to their own opinion, to their ingrained pattern of thinking, self-fulfilling prophecy





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"It's always the same with them!"

#### "That's typical for them!"

black and white polarization

clichés, stereotypes, pictures of an enemy

#### **Picture of myself**

We know, we are

- good
- intelligent
- proper
- busy
- hard working

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• competent





#### Picture of the enemy

And the others are

- stupid
- sloppy
- lazy
- incompetent
- ...



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#### Change in personal factors

#### 2. Changes in emotional life, feelings

- · Become more touchy, which increases insecurity and mistrust
- · Positive emotions are reserved for my own party, negative emotions for the other party
- They loose sympathy for each other
- Loss of the ability to empathize
- · They isolate themselves from each other emotionally
- At least: become prisoners of their own emotional state





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#### Change in personal factors

#### 3. Changes in will

- · People become biased and paralyzed
- Focusing on a small number of objectives: This or nothing at any price!
- · Becoming rigid, fixed, absolute and radical
- · Gradually fanaticism takes hold
- Subconscious deeper layers of will are provoked: drivers and instincts are awakened Retrograde steps into earlier stages of personal development (regression)





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#### Change in personal factors

#### 4. Changes in behavior

- · Peoples behavior loses its variety, becomes poorer and simpler
- · Result: What people say is only partly consistent with their intentions
- Unintended side effects have a stronger impact on the opponent than intended main effects (both ways)





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#### The demonised zone of conflict **Actuator B** experiences overall effect: 1. actuator A acts: intended effect = main effect B blames A for everything, does not differentiate according to "wanted unintended effect = side effect and "unintentional **Actuator A experiences the overall effect:** Actuator B acts: A blames B for everything, intended effect = main effect does not differentiate according to "wanted and "unintentional unintended effect=side effect 3. actuator A acts: **Actuator B** experiences overall effect: B blames A for everything, intended effect = main effect does not differentiate according to "wanted and "unintentional" ... unintended effect=side effect And acts... 🙆 Trigon © Trigon Entwicklungsberatung

# Describe a conflict situation – observe – identify potentional possibilities to intervene:

Build groups of 4 - 5 persons and take the following roles:

1. Owner of the process:	Looks at the roles, for the time, moderates the feedback	5 min
2. Person, who brings in the example:	Describes an example of an own conflict, which is still active	10 min
3. Observer: Thinking, ideas, perception:	What are the images, the twists, the distortions?	5 min
4. Observer Feeling, emotions:	What about the emotional situation of the person?	5 min
5. Observer Will, intentions:	Which impulses, motives and which deformations could you identify? Which patterns of behavior can you see?	5 min

#### All together

Please make note during your observation: Behavior, verbal and nonverbal communication, signals of the body, show the others in the group, how you interpret these observations.





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H. Kernstock-Redl / B. Pall (2009)

#### 9 basic principles for handling emotions:

- 1. Think of good intentions, not only bad intentions
- 2. Emotions can be shaped, stirred, directed, managed
- 3. Body, feelings and thoughts belong together, are interrelated
- 4. Emotions are closely connected with signals given
- 5. Be aware of decreasing intensity of emotions
- 6. Extreme emotions influence perceptions and thinking
- 7. Software changes hardware
- 8. Emotions can be contaguous (like infections)
- 9. Emotions and behavior have triggers / causes and purposes / aims

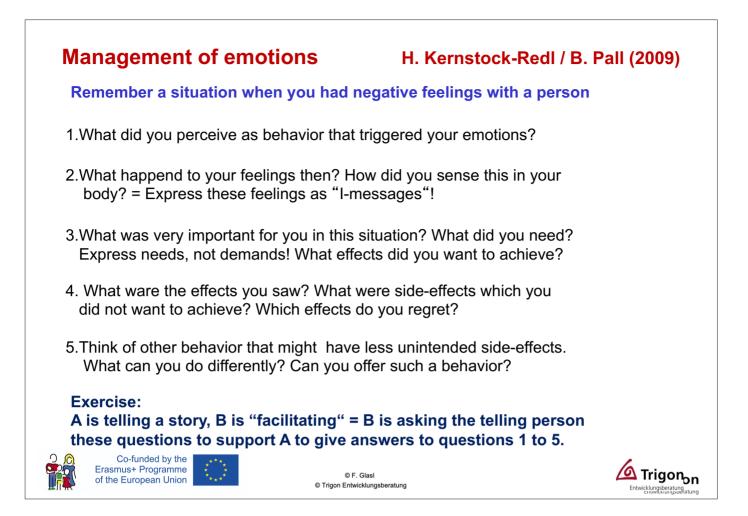




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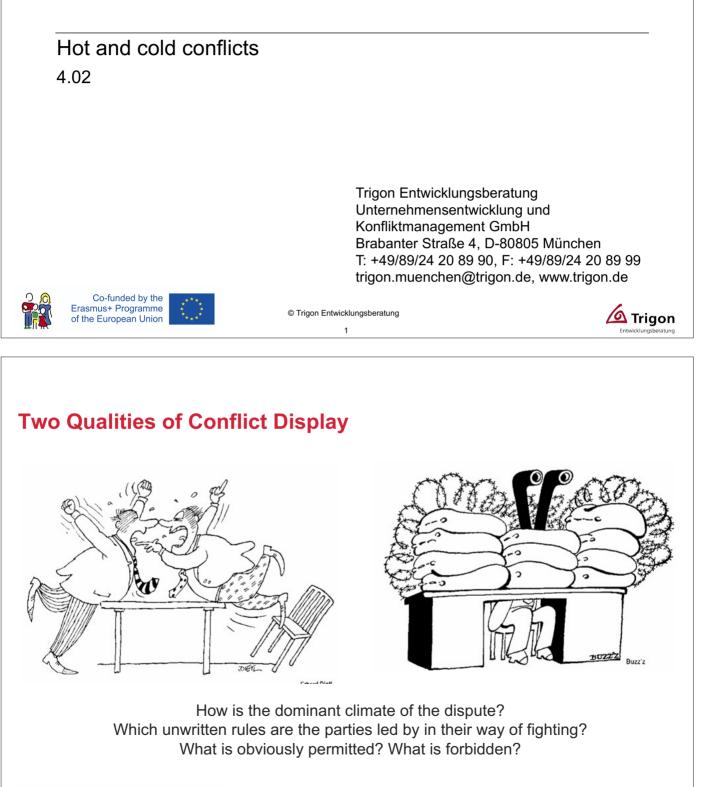


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#### Hot conflicts The parties get very heated about their own objectives, want to convince the counterparty, win supporters over motivation Do not let any criticism of their motives get to them, consider themselves beyond doubt Expansive attitude, i.e. they extend the number of their supporters, aim at victory over others Hyperactive, the parties are keen on meeting, the other party, conflicts are purposefully used Imagine a crowded market square, everybody is discussing the conflict with everybody else Rules and procedures are abandoned as too restrictive, as direct contact is pursued Numerous "explosions" are triggered, such as attacks, extroverted actions and outbreaks Excessive felling of superiority and victory, nearly unlimited self-confidence in one's own superiority Co-funded by the Erasmus+ Programme © F Glasi 🙆 Trigon of the European Union © Trigon Entwicklungsberatung

#### **Cold conflicts**

- The parties do not believe in achieving constructive objectives any more, they mutually dampen their enthusiasm, block, obstruct, put on the brakes
- + Frustration, sarcasm, cynicism, disillusionment
- Admit (personally and) frankly their negative motives, dismiss their responsibility as regards consequences of their action for the other party
- Attitude of stepping back, breaking off; evasive
- The parties avoid each other, social erosion, falling away, disintegration into small isolated elements

Social "no man's land" as the parties avoid common meeting points and minimalize the occasions when they could possibly meet

- "Avoidance" is made a system, impersonal rules and procedures are laid down
- Many "implosions" invisible for the other party such as break downs, fear and frustration, self-accusations
- A fundamental lack of self-confidence and doubting one's own self-esteem are paralyzing







#### **Global conflict analysis: output aspects**

Recall a specific conflict you were engaged in personally that you consider typical of the way conflicts are dealt with your organization.

Below you find characteristics of a conflict enlisted in two opposing columns. Which of them are characteristics of your selected conflict: Mainly those in the left column or those in the right?

#### The scores stand for:

5 = strong adhesion to the left characteristic 4 = less strong to the left characteristic

3 = equally adherent to both

#### 2 = less strong to the right

1 = strong adhesion to the right characteristic







Α	open, directly confrontational	5	4	3	2	1	"beating about the bush"
	obvious aggressions	5	4	3	2	1	concealed aggressions
	to have "foam at the mouth"	5	4	3	2	1	suppressed emotions
	parties pretend idealistic motivations	5	4	3	2	1	parties cynical
	attitude: joy of victory	5	4	3	2	1	"nothing to gain"
	parties look for supporters	5	4	3	2	1	tend to individual heroism
	parties overestimate themselves	5	4	3	2	1	with a feeling of powerlessness
	in search of conquests/expansion-oriented	5	4	3	2	1	retreated into trenches
	arrogant parties	5	4	3	2	1	disheartened, depressed, anxious
	very emotionalized	5	4	3	2	1	very reserved
	parties seem oversensitive	5	4	3	2	1	parties seem insensitive
	negative emotions are released	5	4	3	2	1	negative emotions are accumulated
	going off the top	5	4	3	2	1	actions are calculated
	parties say there is no stopping them	5	4	3	2	1	control themselves tediously
	everybody is free and easy	5	4	3	2	1	everybody is strongly inhibited
	parties enjoy rush of activity	5	4	3	2	1	Oppressions, blockades
	spectacular actions	5	4	3	2	1	actions behind the scenes
	parties search for direct friction	5	4	3	2	1	parties tend to keep distance
	procedures are broken through	5	4	3	2	1	goal-oriented use of procedures
si —	very form-free	5	4	3	2	1	very formal
	conflicts admitted	5 Trigon	4	3	2	1	conflict is denied

#### **Cooling down hot conflicts**

#### Main principles of the intervention:

- Get distance, slow down, set limits
- Have a third party watch that temporary rules are kept to establish a "metaperspective"
- Give a structured presentation to both parties present at the same time
- Allow for direct confrontation within clear rules
- Start with "here and now" and move to a future orientation
- Leaning to understand the "message of pain"



#### Warming up cold conflicts

Main principles of the intervention:

- Let somebody well accepted by both parties diagnose the situation
- Arrange for a separate presentation of the diagnosis to both parties; no direct confrontations!
- Work separately with both parties fostering their self-esteem and their trust that the conflict can be solved constructively
- The third party serves as a guarantee for a calculable risk and for protection when both parties meet
- Starting with bringing closure to the past and move to the "here and "now"







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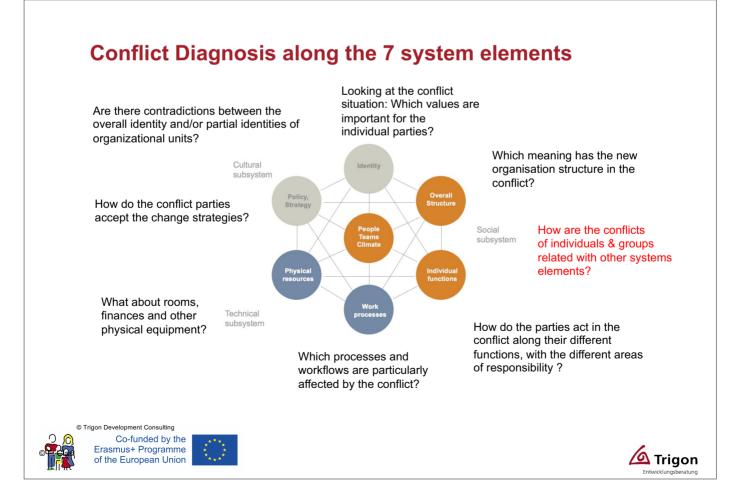
Conflict Diagnosis - Questions 4.03

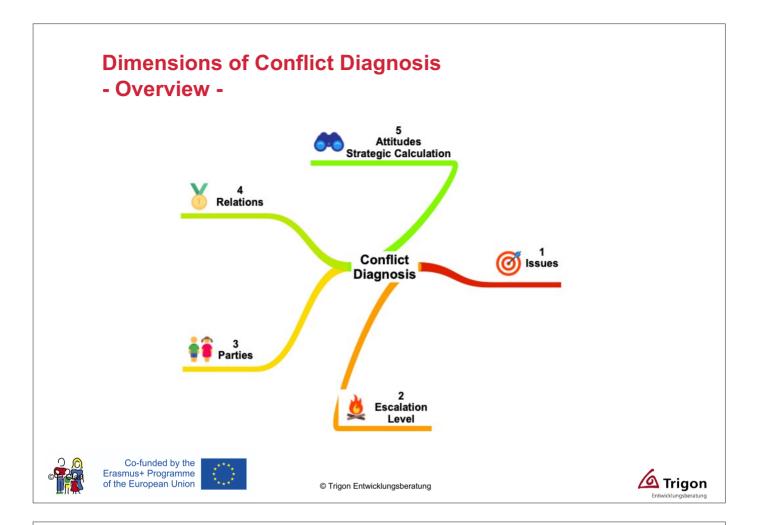
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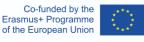




#### The Content within the 5 Dimensions of Conflict Diagnosis

- (1) The issues, the topics of disagreement
- (2) The development of the conflict and the level of escalation
- (3) The conflicting parties and their nature
- (4) The relations between the conflicting parties
- (5) The basic attitudes of the disputants, their goals







#### **Conflict Dimension (1):** The issues, the topics of disagreement

- 1. What are the issues (points of dissent, points of friction, etc.) the parties themselves are raising?
- 2. Are the topics and points of dissent the same for all the parties?
- 3. Is each party familiar with the issues in question for the other side?
- 4. Are the issues related to each other? Or independent?
- 5. Which are the core issues?
- 6. Which issues the parties are particularly focusing on?
- 7. Do the issues relate to the "object sphere" of the conflict?





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#### **Conflict Dimension (2):** The Development of Conflict and the Level of Escalation

- 1. Is the conflict relatively stable or very explosive?
- 2. Had there been actions, moments etc. along the conflict development, where a sudden increase of the conflict could be clearly perceived?
- 3. Along the history of the conflict: When was the conflict intensified?
- 4. Which are the most critical moments for the parties themselves in the history of the conflict?
- 5. At what stage of escalation arrived the conflict at present?





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- 1. Find out about the parties: Are they individuals, or groups?
- 2. If the conflicting party is a group: Are there clear boundaries between the groups as conflicting parties? Do all persons involved have a defined identification with one group, a clear belonging?
- 3. Who is playing a central role in the conflict?
- 4. Which position do the core people or the representative hold within their own party or team?
- 5. How are the roles and relationships like within each conflicting party?

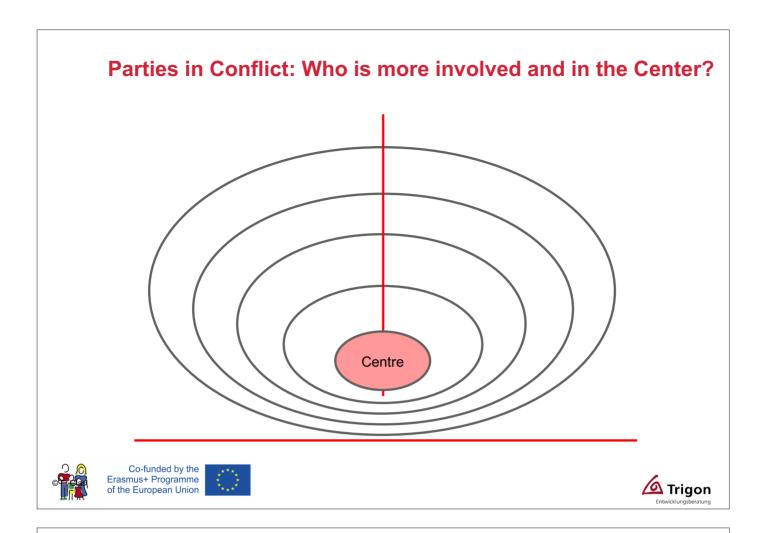




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#### **Conflict Dimension (4): The Relations between the Conflicting Parties**

#### Informal relationships

- 1. What images have the two parties of each other?
- 2. What are the parties' feelings and inner attitudes towards each other?
- 3. What are the parties' intentions towards each other?
- 4. What is the disputants' mutual behavior like? How do they behave towards the others?
- 5. What characterizes their relationships?
- 6. Are they maneuvering each other into specific roles?

#### Formal relationships

- 1. What is the formal definition of the position and the relations between the parties?
- 2. Which interdependencies does the organizational framework create between the parties?
- 3. How does the organizational culture, the structure, etc. exert influence?







#### **Conflict Dimension (5): The Basic Attitudes of the Disputants, their Goals**

- 1. What is the parties' attitude towards conflicts in general?
- 2. Which are the particular goals for the parties in this conflict?
- 3. Which risk are they willing to take in order to achieve their goals?
- 4. How are the parties assessing their real chances for achieving their goals?
- 5. Which is the parties' attitude towards the existing conflict regulating procedures and functions within in the organization?



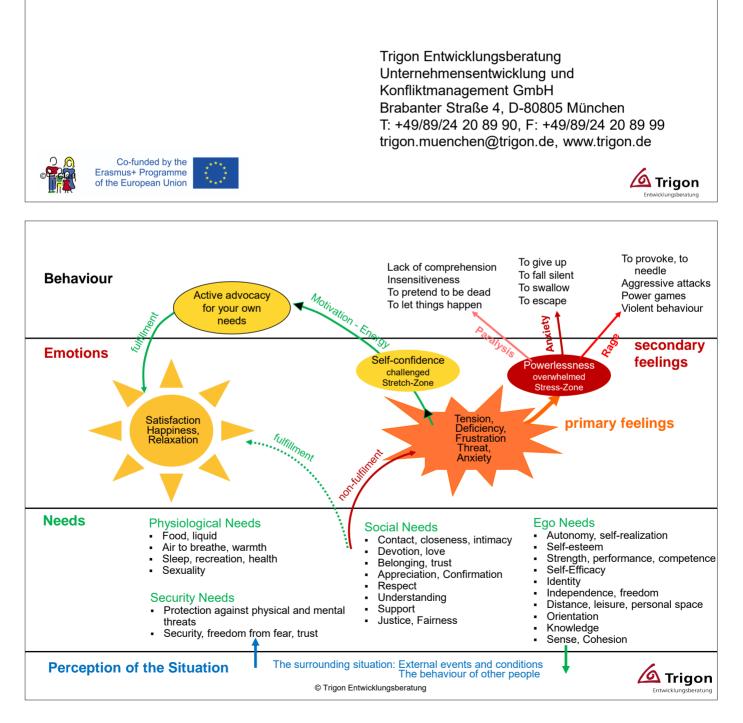




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Training for school board trainers

Difficult Conversations and Conflict Communication 4.04

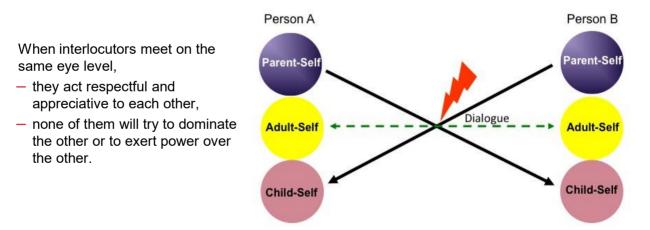


#### **Basics**





#### Meeting on the same eye level



- This allows both to let their guards and defense mechanisms down, which leads to a feeling of safety. Over time, even trust can develop.
- So it is possible to openly express own concerns and to openly listen to what the other person wants to say.
- This can make a conversation a real encounter.



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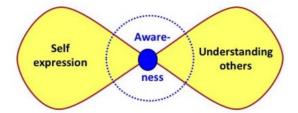


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#### To express oneself - to understand the other

Mutual understanding is possible, if each party can express what is important to him/her - and if he/she is understood by the other.

To express oneself and to try to understand the other are the basic motions of every conversation.



#### To express oneself

- Perspectives: how do I see this situation?
- Feelings: how do I feel in this situation?
- Needs: what are my real concerns in this situation?
- Actions: what has to happen to meet my needs better?

#### Understanding the others

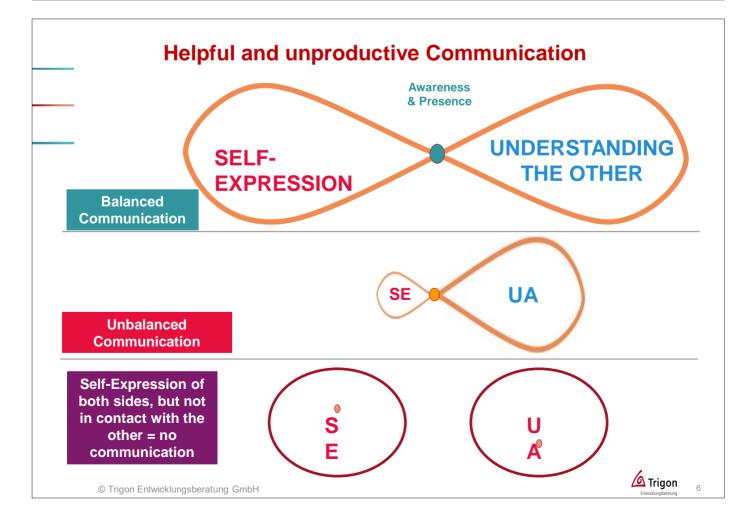
- Perspectives: how does my interlocutor see this situation?
- Feelings: how does my interlocutor feel in this situation?
- Needs: what are the real concerns of my interlocutor in this situation?
- Action: from the perspective of my interlocutor, what needs to happen so that his/her needs are met?

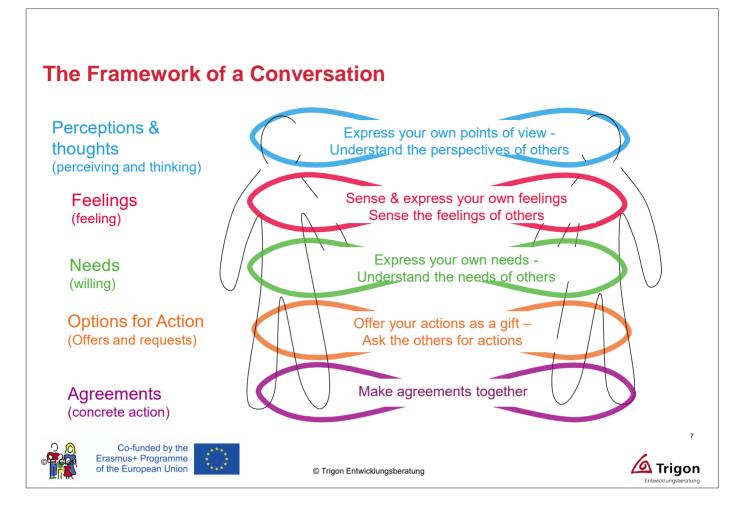
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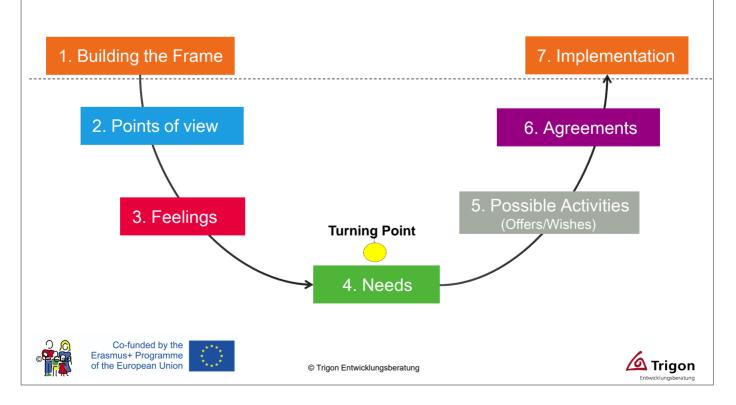


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# The U-Process of Communication



### **Exercises**







## **Exercise Communication Level 1: Perceptions and Thoughts** Understanding the thoughts and views of others / Paraphrasing

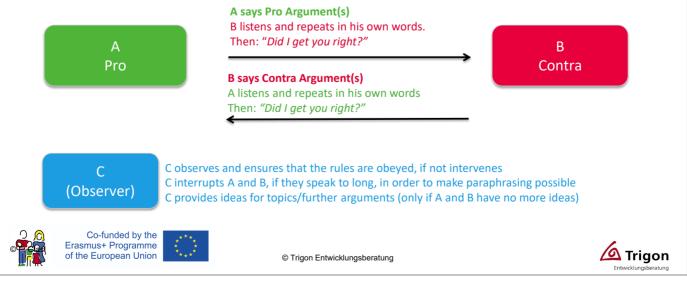
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Work in trios.

Two of you will discuss a topic on which you have a different opinion, that is a controversial topic (e.g.: "Allow more home office, travel restrictions, surveillance cameras in public, etc.").

The third person will act as an observer and rule keeper.

Take 2 min. to decide on your topic, 6 minutes for discussion (exchange of arguments) and 2 minutes for reflection. Then change your roles (2 x 10 min. in total)



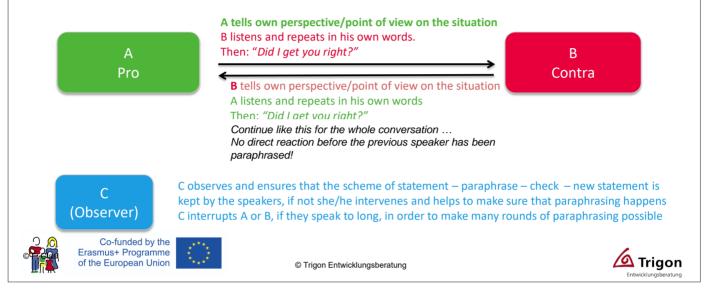
### Exercise Communication Level 1: Perceptions and Thoughts (2) Understanding the thoughts and views of others / Paraphrasing

Work in trios.

Two of you will simulate a conflict between two persons. (Cases will be provided)

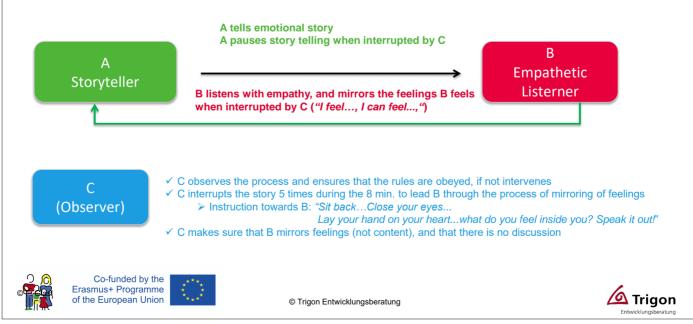
The third person will act as an observer and rule keeper.

Take 2 min. to read the case, 10 minutes for your discussion (exchange of point of views) and 2 minutes for reflection. Then change your roles (2 x 12 min. in total)



### Exercise Communication Level 2: Feelings Empathically sensing and mirroring the feelings of others

Please form trios: Think of an emotional story, where strong feelings played a role (not only positive feelings): This time it's not a dialogue! A is telling the own story and B is listening and focusing only on the feelings, not the content! Take 8 min. for story telling /mirroring the feelings and 2 min. for reflection. Then change your roles. (Total: 3 x10min.)



### Individual Reflection: What are my sensitive Needs?

- Remember some situations, when you felt strong emotions: excitement, tension, frustration, anger, anxiety...
- Ask yourself:
  - ✓ Which **unfulfilled needs** bring up these **emotions**?
  - ✓ Which needs can you hold in your presence with a good frustration tolerance? --> You are in the stretch zone!
  - ✓ Which needs are wounded places in your soul? They are like "red buttons": You are feeling strong emotions and also behaviour patterns are driving you to immediate action! --> You are in the stress zone!
  - ✓ Which kind of actions (behaviour patterns) are typical for you, as soon as your red-buttons-needs are addressed?
- Discuss with your partner in the breakout room!





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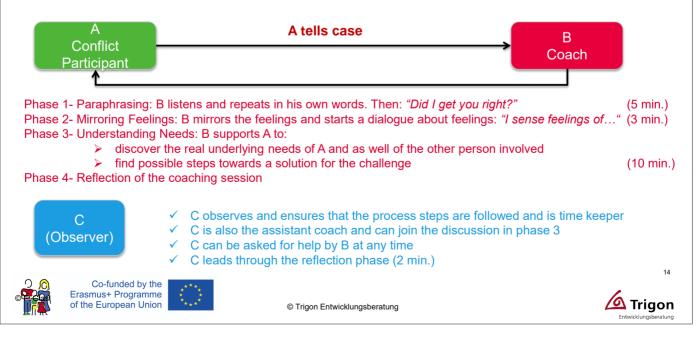
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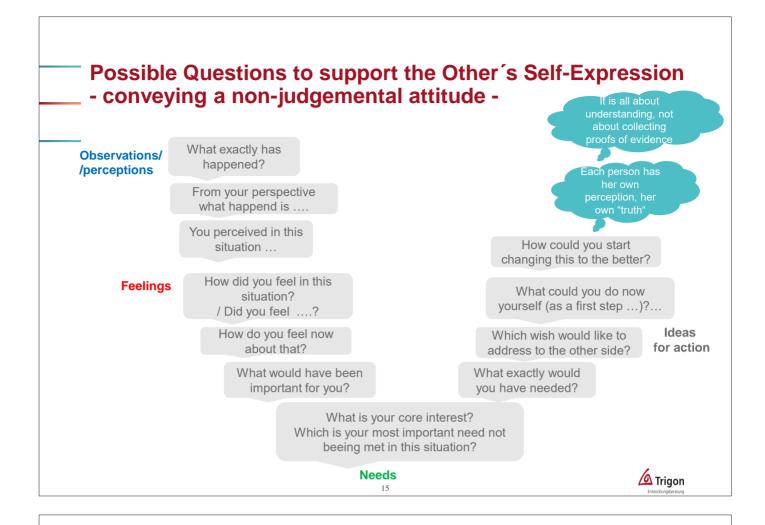
### Exercise Communication Level 3: NEEDS Understanding the needs of the others – Identifying needs

Work in trios.

This exercise is more like a coaching session. A is telling own conflict case and B is listening as before and tries to identify the needs more in a dialogue manner like a coach.

Take 18 min. for one coaching session and 2 min. for reflection. Then rotate your roles (Total: 3 x 20 min.)





### **Exercise Communication Level 1-4 out of own Perspective:** SELF-EXPRESSION

Please remember a specific situation with a specific person, who treated you badly and who brought you in the stress zone.

#### Four questions for your preparation

- Observations: Please write down specifically, what this person did; (what would a webcam 1. have seen or heard?)
- 2. Feelings: Please write down, what you felt, when that person did this. What were your emotions, body feelings?
- 3. Needs: Please write down, which of your basic needs arouse these feelings. Which unfulfilled needs would have been important for you in this situation?
- 4. Actions: Please note, what you could the other person ask for. What might he or she do, that your unfulfilled needs will be fulfilled?

After individual preparation: Explain the role of your conflict partner to your role play partner. Just a short idea. Then tell the partner your concerns acc. to the 4 question/answers. Your partner will sense where he/she can stay open and listen, and to which sentences or words he/she reacts with withdrawal or anger. Find out together how you can give a full self-expression that can be welcomed by your partner. ("Doors open") As a final reflection speak about your experiences in both roles.



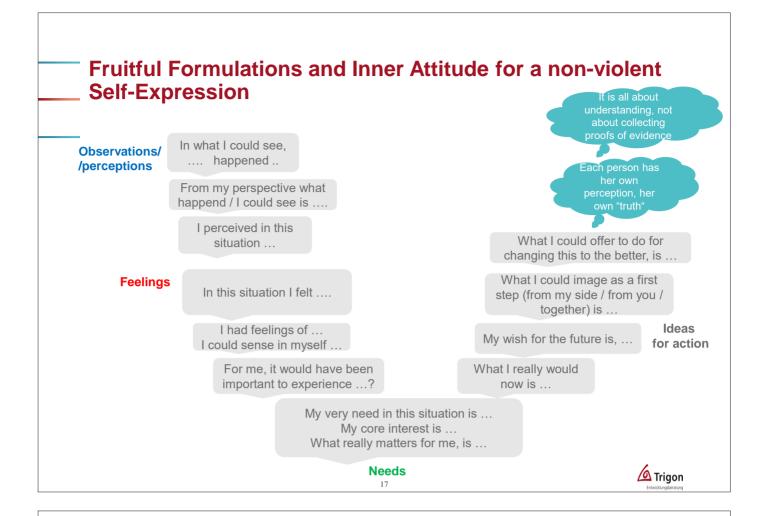


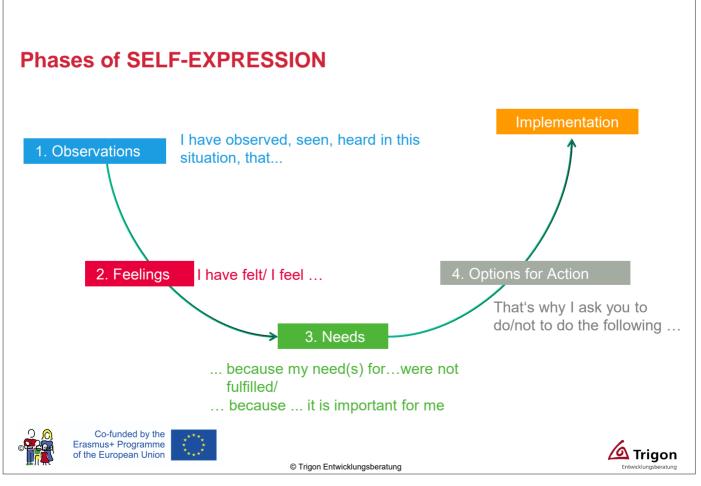
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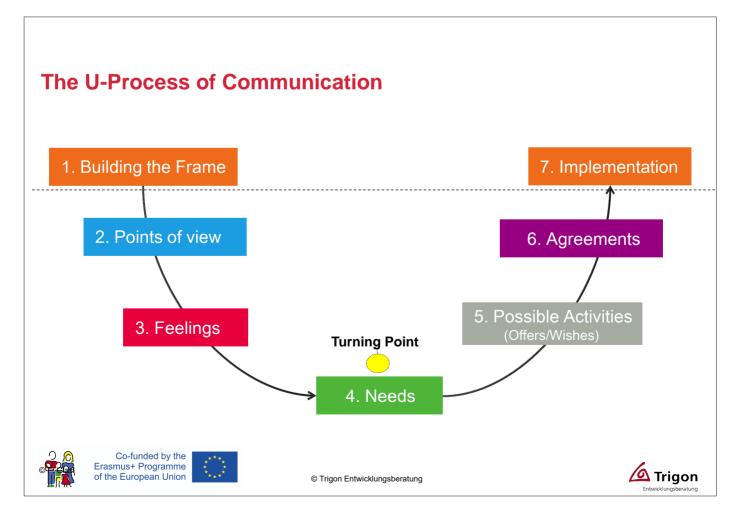
### **The U-Process of Communication**





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# 



### 1. Phase: Creating the Right Setting for the Conversation

#### 1. Building the Frame

#### Goals

- Find a good introduction to the conversation
- Discuss everything that should be clarified before diving into the actual conversation
- Provide clarity on the subject to be discussed
- Induce the interlocutor's willingness to openly engage in the conversation
- Create a trustful atmosphere

#### Suggestions for conducting the conversation

- Invite to the conversation
- Find the right time for the conversation
- Arrange a suitable room and prepare it in a proper manner
- Prepare the content for the conversation
- Welcome the interlocutor and "pick" him/her up via a personal introduction
- Create transparency about the topic and the purpose for the conversation: Formulate briefly and factually without judgments







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# 2. Phase: Exchanging the Different Points of View - Perceptions and Thoughts -

#### 2. Points of view

#### Goals

- Everyone should express his/her views on the topic, as well concrete observations (facts, figures)
- Everyone should be encouraged to realize: My point of view is not the truth, but only my subjective point of view - and the other has his/her subjective view!
- Both parties should understand the perspectives of the other, and mirror them as well. But: to understand does not mean that one agrees.
- Both parties acknowledge that the other (at the moment) looks at the situation in the way that he/she is currently describing it.

#### Suggestions for conducting the conversation

- You want to share your view of the situation, and thereby use the words: "In my point of view ...".
- You may also encourage the other person first to present his/her point of view of the situation first.
- You try to understand the perspective of the other as accurately as possible and to express what you have heard in your own words. Then you ask: "Did I understand you correctly?" or similar
- You may also ask questions to better understand the point of view of the other one: What happened exactly? Where? When? Who? Can you give an example? (Please show warm and real interest, so the other person will not feel like in a police questioning)
- You may also ask the other one how well he/she understood your point of view.





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### 3. Phase: Clarifying the Different Feelings

#### 3. Feelings

#### Goals

- Each interlocutor should be aware of the feelings in the current situation: What emotional charge is present in this situation?
- Everyone should express his/her feelings. Note: The expression of feelings is determined by cultural influences. The expression of feelings should be appropriate to the situation.
- Everyone should empathize with the feelings of the other and understand these feelings: What is the emotional charge of the other?
- Everyone should tell the other which feelings he/she perceives in the other.
   Note: The manner of reflection of feelings is also culturally determined, and therefore, should be appropriate to the situation!



#### Suggestions for conducting the conversation

- As an introduction to the discussions of feelings, it can be helpful that you express first which feelings you sense within the other one: "To me it seems like you are feeling ... - is that right?" / "I somehow sense feelings of ..."
- You can also ask to better understand the feelings of the other: "How do you feel in this situation?"
- But then it is also important that you yourself clearly express - in "I-statements" -how you feel.
- It is important to not only feel and express the easily detectable secondary feelings, such as anger, aggravation and fear, but also the painful primary feelings of powerlessness and needs frustration.



### 4. Phase: Clarifying the Different Needs

#### 4. Needs

#### Goals

- Clarify what each party in the conversation actually wants.
- Everyone should feel, understand and express his/her unmet needs and the related feelings of hardship in the situation.
- Everyone should put him/herself in the situation of the other and feel and understand his/her unmet needs - and also express this compassionate understanding.
- Mutual understanding of the hardship of the other is the decisive turning point of a difficult conversation.

#### Suggestions for conducting the conversation

- If you understand through empathy, which of the other 's needs are unmet, then you can express that: "It seems to me that in this situation your need of... is not fulfilled. Did I understand that correctly? "
- But you can as well ask: "Which needs are not met in the situation?"
- You should also clearly express in "I-statements", which needs are unmet for yourself in this situation.
- Thereby, you can relate your feelings with this need: "I feel very frustrated because my need for self-determined action is not met."
- At the end of this phase, it is important to write down separately the needs of each party to the conversation.







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### 5. Phase: Offering Actions and Expressing Requests

#### 5. Possible Activities

#### Goals

- The compassion for the needs hardship of the other party is translated into concrete action steps.
- Each party offers the other party actions that lead to the fulfilment of his/her needs.
- Everybody expresses in the form of a request, which actions he/she wants to ask from the other in order to meet his/her own needs.

#### Suggestions for conducting the conversation

- When the readiness for this next step is reached, you can offer the other one concrete action steps that can lead to the fulfilment of his/her needs: "In order to meet your need for ..., I offer you ... ! Would that be useful? "
- However, you can also express as a non-demanding request what the other person could do to fulfil your unmet needs: "In order for my need for... to be met, I would ask vou to do ... !"
- It is important that concrete and specific action steps are discussed and not only general statements of intent.
- It is also important that the offers are meant sincerely and that the requests are expressed without any type of pressure. Every person should feel free to decide on her/his own commitments.





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### 6. Phase: Agreeing and Planning Action Steps

6. Agreements

#### Goals

- Agree upon concrete steps, for which both parties can stand "wholeheartedly".
- Discuss the implementation of the agreed plan of action.

#### Suggestions for conducting the conversation

- Clarify which offers find acceptance and how they will be exactly implemented.
- Clarify which requests will be met, and possibly talk about how they might be met in a different way than originally desired. Again, the action steps should be specified.
- If doubts arise, enough time should be made available to discuss the advantages and disadvantages of any action step.
- At the end, very concrete action steps should be written down and agreed upon: Who does what, with whom, and by when?





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### Instruction for the Observer





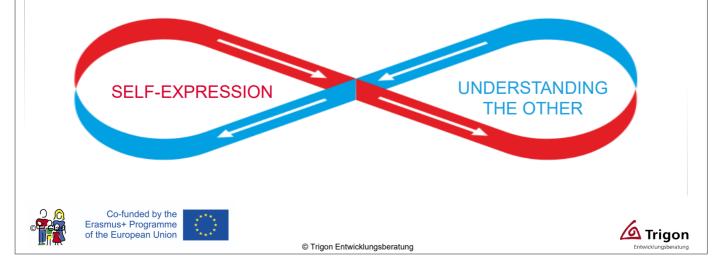
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# **1. Instructions for the Observer with Focus on Communication Balance**

#### **Observation questions:**

- 1. How has the exercising person achieved self-expression of his/her own thinking, feeling and wanting?
- 2. How has the exercising person understood the thinking, feeling and wanting of the other person?
- 3. How was the balance between self-expression and understanding of the other person?



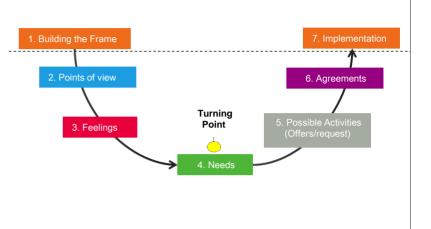
### 2. Instructions for the Observer with Focus on the Process Steps of the U-Process

#### **Observation questions:**

- 1. How did the exercising person handle the objectives of each phase?
- How did she achieve the transitions from one phase to the other? Any ideas what else could have been done?
- 3. How was the flow of the conversation? How did the conversation move forth and back between the various phases?











# **3. Instructions for the Observer with Individual Focus**

The exercising person states at the beginning of the exercise what the third observer should focus on.

For example:

- How understandable do I communicate?
- How does my body language come across?
- How is my tone of the voice?
- How present was/am I?
- How do I come across?
- etc...





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### **Guide for the Feedback Process after the Exercise**

#### **The Feedback Process**

- 1. The exercising person tells how she/he felt during the exercise
- 2. The interlocutor/role player tells how he/she felt during the conversation
- 3. The observers give one after the other feedback

#### **Feedback Rules**

- Base your feedback on specific observations, not on opinions.
- Speak personally and say what you have experienced in this moment avoid any judgmental language (no: <u>"It is ...," "That is..."</u>, but: "I have heard...,/ seen ... / sensed .../ felt .../...)
- If applicable, express which other options the exercising person could have used.
- Don't repeat aspects that have already been mentioned by others.
- Focus on the essential elements. So everybody can give feedback within the given time.





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### **Elements for Developing Prudence and Emotional Intelligence**











#### Awareness

Getting sensible for personal signals and reactions ("red buttons") – also being sensitive for breathing, muscle tension, emotions

#### **Management of Emotions**

Stopping automatic attacks - stopping automatic retreats → Control your breathing, grounding, feel power in your limbs

### Developing Presence

Lead yourself to be in the present moment and thus radiate presence and strength

#### **Dialogical Communication**

Stand up for yourself – and also try to understand the other -> perceiving and acting in a sophisticated way

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### The War of the Roses



#### The scenes of the film

Barbara (studying gymnastics) and Oliver (studying rights) meet at an auction where they bid against each other for a Japanese porcelain figurine.

- 1. Shortly afterwards, a firm commitment, marriage and the birth of a twin.
- 2. Oliver devotes himself to his career, Barbara takes on the role of mother. He has no time for her and the children. Controversy over sweets for the children.
- 3. Christmas, tree is being decorated. The star she bought is too cheap for him. She then surprises him with the present: a car.
- 4. Invitation of Oliver's senior partners to dinner. Barbara is supposed to tell the story of how the glasses were bought in Paris, but he falls into her speech.
- 5. Followed by an argument in the bedroom: "Your fake laugh!"
- 6. Barbara finds the big house by chance.
- 7. When moving into the new house, Oliver can't take the time. The two continue to live apart.
- 8. Barbara shares that she wants to earn money by making patés. She has already bought a new car with lots of horsepower, allroad, wide tyres. "Let's not argue!"
- 9. Barbara asks Oliver, as a lawyer, to critically examine her draft contract with one of her clients. He can't find the time. She switches on all the kitchen machines to disturb him with the noise.
- 10. In the bedroom: Oliver now wants to check the contract text after all she doesn't want to anymore and takes him in the "leg scissors".
- 11. After 17 years of marriage: Oliver has a seizure at a business dinner and has to be taken to hospital. Believing it to be a fatal heart attack, he writes his "last letter" to Barbara and asks her to pick him up.
- 12. Barbara does not pick up Oliver he returns alone to the empty house. Barbara comes home late and confesses to him in the bedroom that she was happy because of the idea of being free now. She wants a divorce. He asks her to hit him and she does.
- 13.Both are with Barbara's divorce lawyer. It's about the house. She uses Olivers's last letter from the hospital against him. Oliver: "Now you're at your lowest!"

- 14. Christmas at home. A short circuit causes a Christmas tree fire, which he extinguishes: "Good thing I was in the house!"
- 15. Oliver with Kevin, his friend and lawyer: ideas about the floor plan of the house."I have more m<sup>2</sup>!" Kevin: "Nobody can win!"
- 16. Oliver runs over Barbara's cat on his way to a pharmacy at night but doesn't tell her.
- 17. Barbara suspects that Oliver killed the cat and locks Oliver in the sauna.
- 18. Oliver saws off the heels of Barbara's high heels.
- 19. Barbara suffers from screaming fits visits Kevin and wants to seduce him into acting as Oliver's lawyer for her interests. Kevin doesn't go for it but starts smoking again.
- 20. Barbara has invited clients to a dinner at her house. Oliver comes home drunk in the evening and disrupts the dinner by peeing on the fish. Barbara goes crazy and destroys Oliver's car. Oliver: "The knives are sharpened!"
- 21. Barbara begins to destroy the collection of valuable porcelain figurines and plates.
- 22. Oliver locks himself in the bedroom with the rest of his porcelain figurines. His dog is suddenly gone.
- 23. Attempt at reconciliation in the dining room. She fears he has poisoned the wine and he suspects her of trying to kill him with poisoned pies. "Pie with woof!"
- 24. Barbara barricades herself in the attic and loosens the holder of the large cristall chandelier so that it might fall on Oliver's head.
- 25. Oliver looks for Barbara in the attic, finds her and thinks he can have a spontaneous sexual adventure with her there. He is bitten by her and thrown into the next floor.
- 26. Oliver finds the Japanese porcelain figurine that Barbara had given them when they first met and smashes it in front of Barbara.
- 27. Barbara is hit by a splinter. Oliver wants to help her, she flees from him and jumps onto the crystal chandelier.
- 28. Oliver jumps onto the chandelier as well. She confesses to him that she has loosened the fixture and that they are both lost.
- 29. Both fall into the depths with the chandelier. Dying, Oliver still tries to grab her hand she pushes it away. Kevin comes with the ladder to save her. Too late

## **Organization development for Estonian schools**

Training for school board trainers

# Conflict Avoidance versus Belligerence 4.06

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### **Extreme Personal Attitudes in Conflict Situations and in Organizational Cultures**

	Conflict Avoidance	Belligerence
Personal attitude	Withdrawal, escape, defensiveness; fear of disagreement; anger and emotions are suppressed; differences are hidden from the public eye	Offensive approach, aggression, enjoyment in quarrel and friction; personal emotions are lived out and clearly shown; differences are shown by fighting in public
Organizational culture	Mostly formal interaction; structure and methods encourage distance; power (attached to positions, norms, methods) is the main emphasis	Mostly informal interaction; structures and methods encourage confrontation; personal power (conviction, ability, strength, emotionality) is displayed openly
Effect in the group	,Cold conflicts'; all energy is paralyzed; static and cumbersome; felt death by paralysis	,Hot conflicts'; hectic and augmented dynamic; unsteady and superficial, disintegration through anarchy





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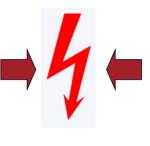
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### **Two extreme Basic Attitudes towards Conflict**

#### **Conflict avoidance**

Tendency to flight: this person leaves the scene; devalues herself; ranks her own interests lower than those of other people; is fearful



#### Belligerence

Tendency to aggression: this person steamrollers others; hurts and insults others; is egocentric; pursues only her own interests; is daring, arrogant





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### The Basic Assumptions behind Conflict : Avoidance - Conflict Capability - Belligerence

Conflict Avoidance	Conflict Capability	Belligerence
Conflict drains energy, therefore: "Keep away from it!"	Aggressions are energy: "I will channel them in positive ways!"	Conflict allows me to experience my own existance – it increases my vitality!
Open conflict brings unnecessary destruction!	Conflict helps to get away from outdated patterns!	Only chaos will give rise to the new!
Conflict only deepens opposites; differences are basically insoluble!	Differences are vitally necessary; working out differences benefits everyone!	Consensus is often an illusion because: ,War is the father of all things!'





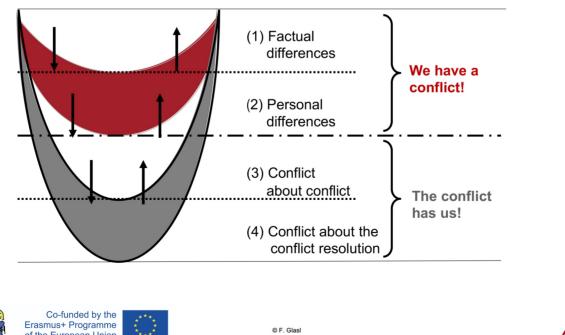
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### Views on the Functions of Conflicts, of their Benefits and disadvantages

In the following situation	the benefit could be:	there is a danger that:
1. There are diffuse viewpoints in the organization	At last people will take clear positions	Exaggerated and rigid stances might form
2. People don't take clear positions when there are disagreements	Individuals become clearly visible and noticeable	People show extreme and fanatical characteristics
3. Life in the group is grey and lifeless	There are intense emotions, energy is released	Emotions predominate and lead to a lack of objectivity
4. Existing structures are rigid and obstructive	Rigid forms are radically resolved	All form is destroyed, only chaos and anarchy remain
5. Old patterns of thinking are deeply embedded	Old principles and habits are questioned	Total insecurity arises, there is nothing to hold on to
6. Existing power structures suppress innovation	The balance of power changes, innovation is possible	Power and counter-power destroy one another
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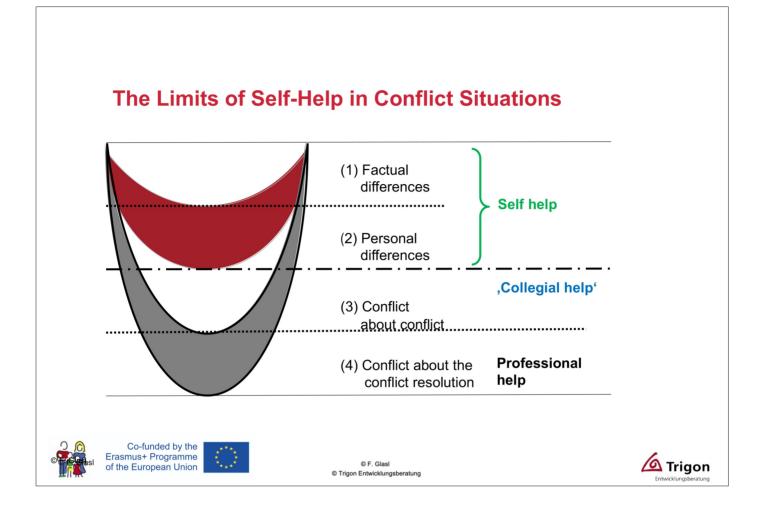
### Increasing ,Self - Infection' in Conflict Situations



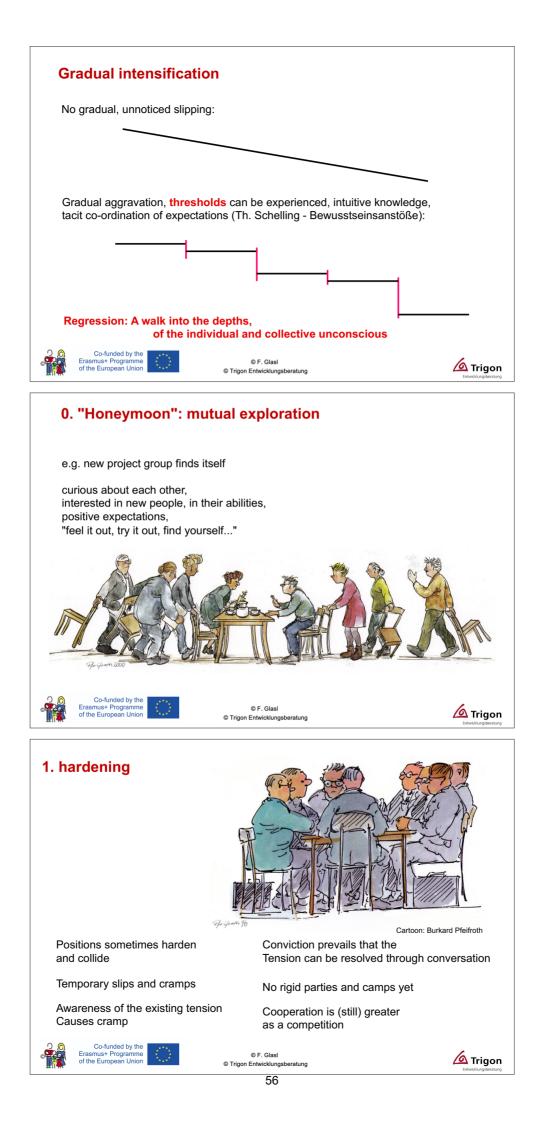


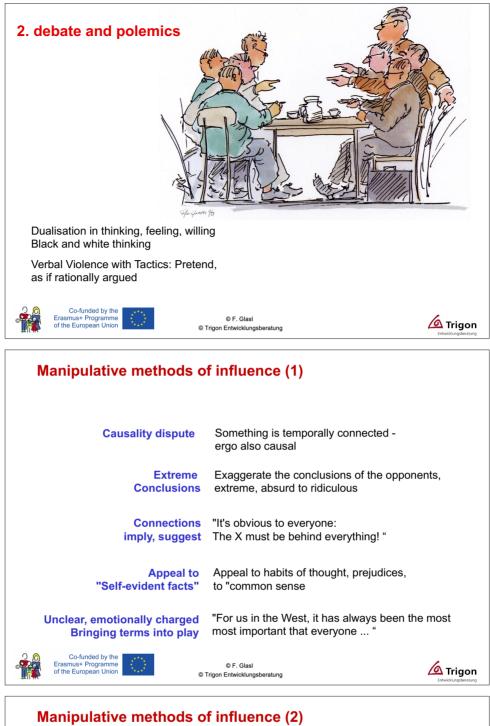
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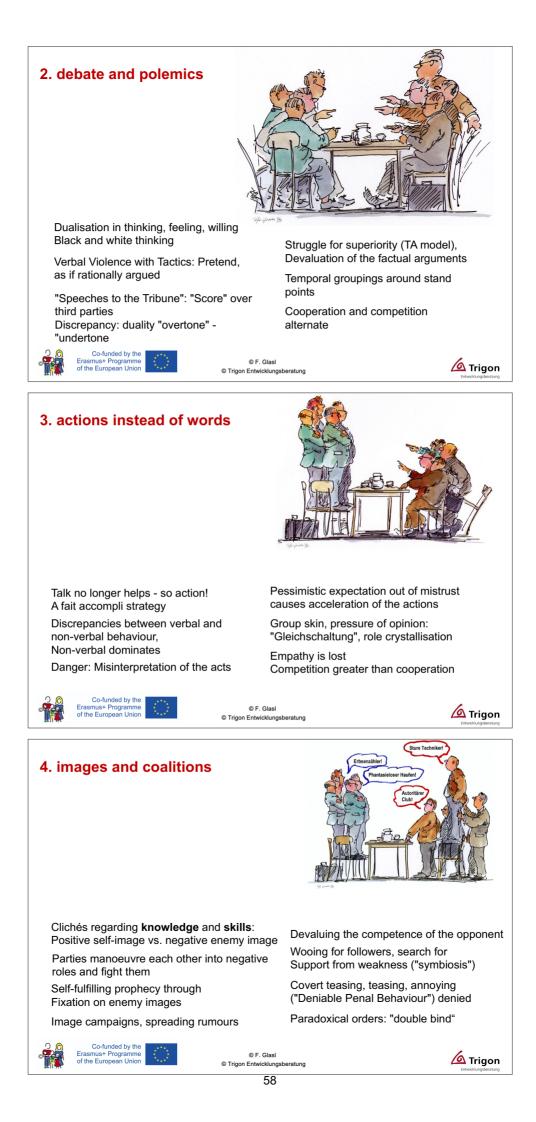


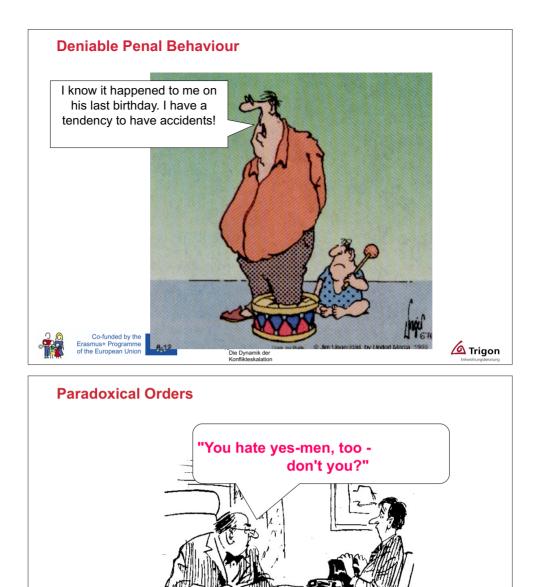






Manipulative methods o	f influence (2)
To put someone in front of extreme choice	Constructing a blatant dilemma: "You only have one choice after all: Red or dead! "
First on the man, then play on the ball	"Take a good look at Mrs F, "Nobody can take seriously what she said."
Emotional distraction	Inflate, exaggerate - and then unhinge – something said and then unhinge it!
Extreme emotional Provoke expressions He: "You idiot, always with your damn prejudices He: "Well, you see - I'm right after all! "	
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Public, direct personal Attacks = "face attacks": moral integrity is totally destroyed!

Personal devaluation and rejection -Accusations: "Criminal! Pathological! Abomination! Betrayal! Deceit! Manipulation! "

DIREKT

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14 Die Dynamik der

Unmasking action: staged as a ritual

Exposure leads to "deception"

Aha experience retrospectively Mutual demonisation





Self-image as 'angel' vs. enemy image 'devil': 'double', shadow personality

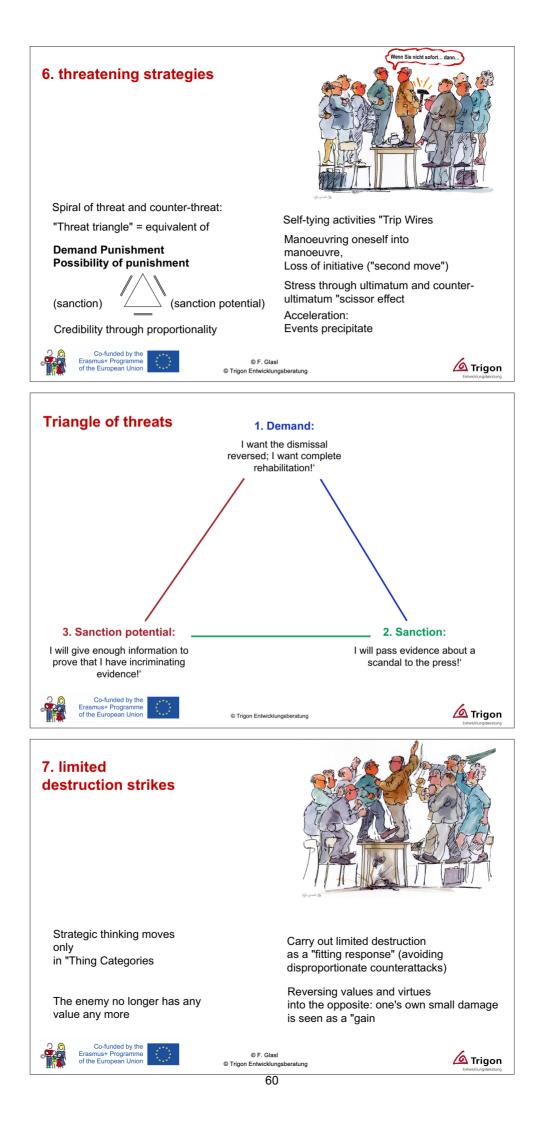
Disgust, expel, banish: "Bird-free"

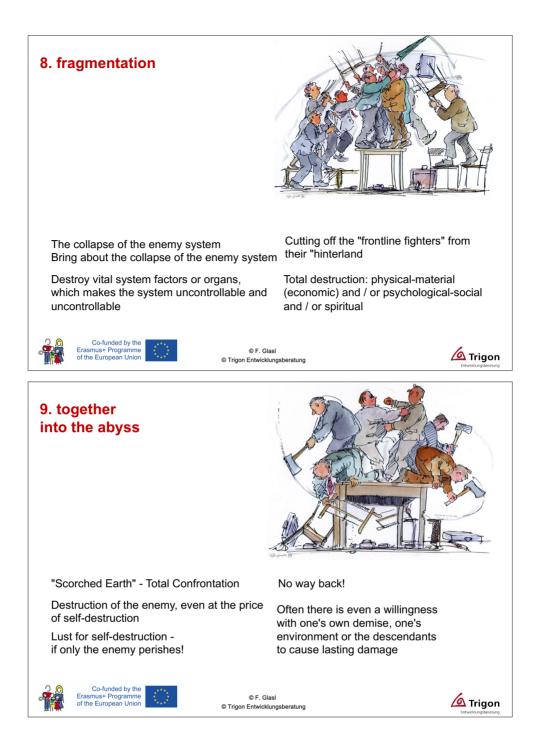
Loss of external perception causes isolation in "echo cave Points of contention will be questions of ideology, of the most sacred values and principles Outcasts fixated on rehabilitation!

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## **Organization development for Estonian schools**

Training for school board trainers

# Interventions in conflict situations

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Sources:

F. Glasl: Confronting Conflict Straud (UK), Hawthornpress 1992

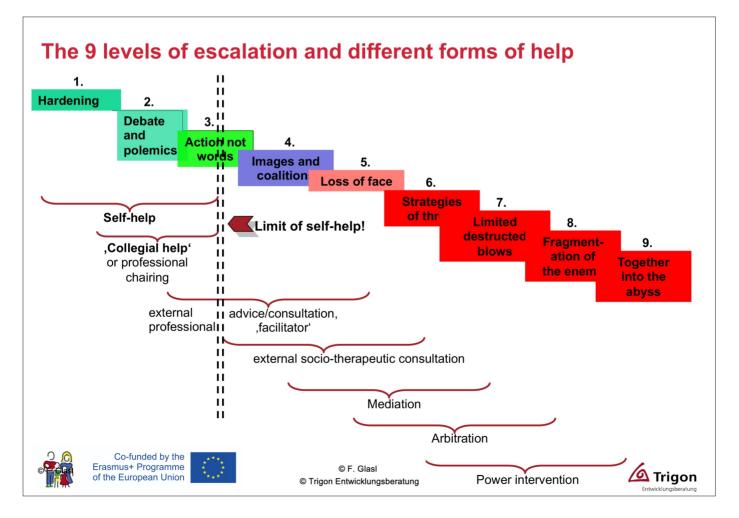
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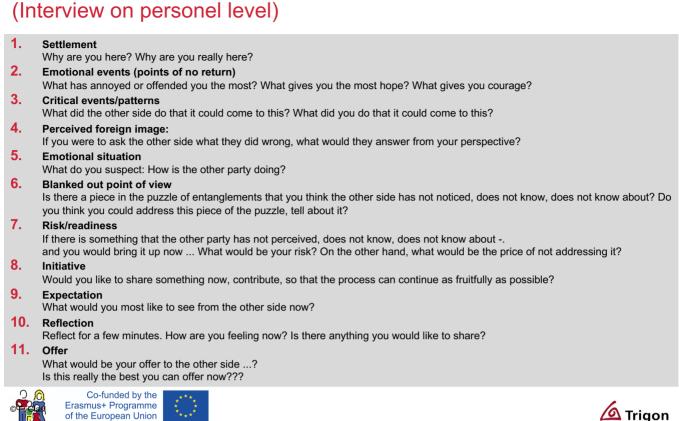


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# Questions in search of a solution



### Level 1 Personal clarification between 2 persons

In principle, conflicts should not be delegated, but should be resolved where they arose. Therefore, the persons involved should try to resolve the conflict directly in a clarifying discussion.







Assistance: Questionnaire for preparation Recommendation of a structured process







### 9 fields model

	Past	Today	Future
Problem	How long did the problem exist?	What is the problem?	What if the problem is not resolved?
Ressource	What have you done in the past to reach a solution?	What could you do to find a solution?	What support would you need to achieve the solution in the future?
Solution	Have you ever tried to find a solution in the past?	What would be a solution?	What would be necessary so that the solution can continue to exist in the future?
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### Level 2 Clarification with 2 self-determined personal confidants

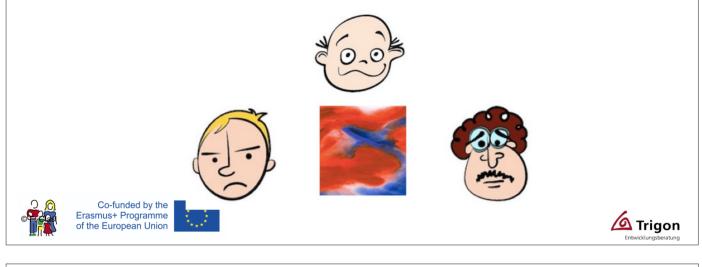
Each of the persons concerned coopts a person of their confidence from the system and has a preliminary discussion with them. Then all 4 people come together. At first, only the two coopted persons work on the diagnosis and possible solutions.

They try to develop a solution together, which they propose to the persons concerned. They are free to accept the proposal. Then concrete agreements should be made. A review meeting should be arranged.



### Level 3 a Involving the responsible conflict regulators in the system

- In case of conflict, those affected can turn to the uninvolved leadership. (Superior manager, next higher manager, management, board of directors, school management, administrative board, ...).
- Or to internal units responsible (personnel department, personnel committee, personnel development, works council, committee of representatives, disabled persons' representative, equal opportunities officer, medical officer, etc.).
- Conflict resolution can be worked out under the guidance of the responsible person



### Level 3 b Clarify the further procedure

• The conflict regulators can refer to internal conflict mediators for conflict counselling, conflict coaching or conflict moderation, or conflict mediators observe a conflict situation and offer their services



 If the conflict situation appears to be too complex, too escalated or too large in terms of the arena, those affected should be provided with neutral external expertise (mediators, lawyers, therapists) to help (mediators, lawyers, therapists) should be offered to help. be offered











### **Conflict moderation by conflict mediators**

- Conflicts between colleagues, employees or managers can be resolved in a clarification meeting moderated by conflict mediators.
- The clarification talk can be a simplified procedure in defined steps in which the conflict mediator uses mediative techniques. It can be used up to escalation level 3 (according to GLASL). In this way, low-threshold conflicts can be clarified that have not yet escalated to the personal level, but can be dealt with mainly on the factual level.



### **Referral to the "Reporting Centre for Mountain Accidents**

In the case of escalated conflicts from level 4 (according to GLASL), at the request of the parties involved or if the conflict mediator is personally or professionally overburdened, the responsible management or e.g. a staff unit must be called in to clarify the further course of action.

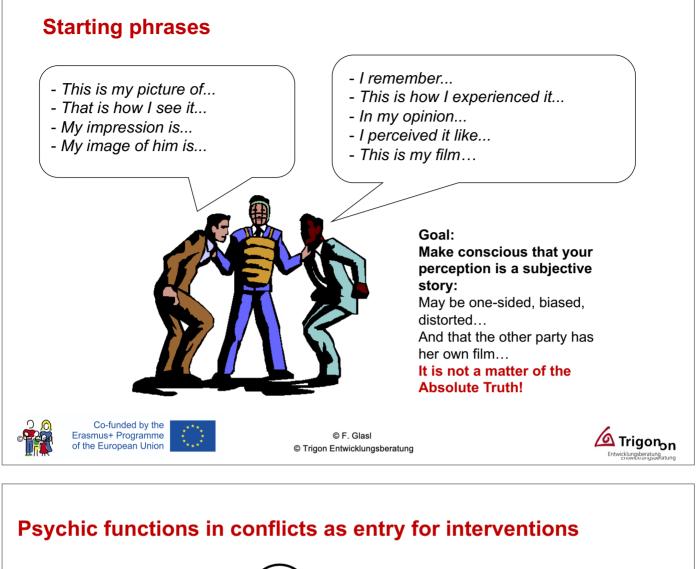
#### The following should happen

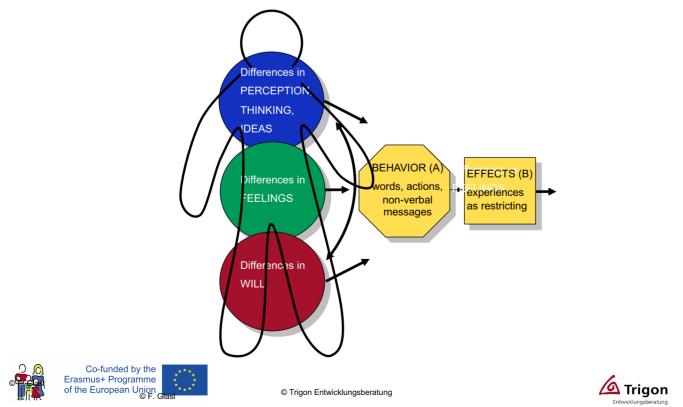
- Receipt of the conflict case
- · Checking whether it is a case within the meaning of the definition
- · Deciding which procedure seems most suitable for the respective conflict case
- Conducting internal mediation
- Mediation of external mediation
- Recommendation of accompanying measures, e.g. coaching, supervision, team development, psychotherapy

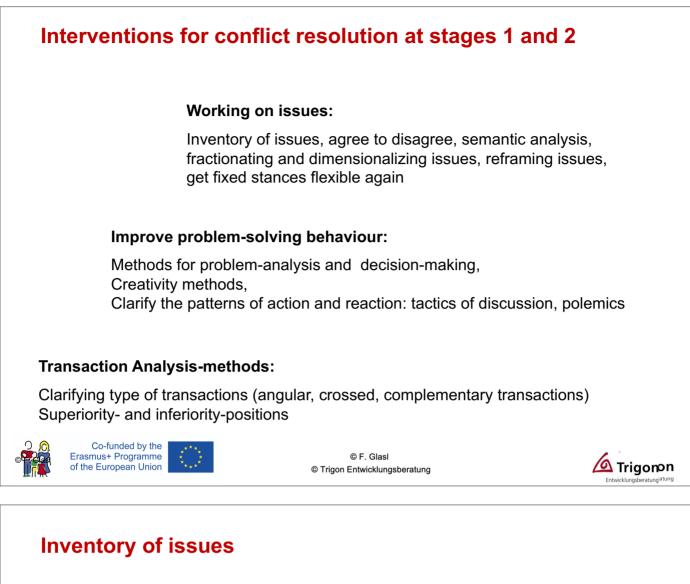












By turns: Ann is bringing 1 issue, Ben may ask to understand, Ben is bringing 1 issue, Ann asks to understand Then again Ann, Ben, Ann, Ben etc.

	Ann:	Ben:	
	- Selection of persons	1.	
		2 Delegating	
	- Sponsoring	3.	
		4 Contracts	
	- Budgeting	5.	
_		6 Intranet	
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#### Inventory of issues Ann is choosing 1 issue out of Ben 's issues, By turns: Ben is choosing 1 issue out of Ann 's issues, Not: Which issue is important for you – but: which issues could be less emotional so that we can stgrt with it and learn how to work on it Ann: Ben: 1. Selection of persons \_ 2. Delegating - Sponsoring 3. 4. Contracts Budgeting 5. 6. Intranet Co-funded by the Erasmus+ Programme © F. Glas 🙆 Trigonon of the European Union © Trigon Entwicklungsberatung **Fractionating issues** /our leadership-style is horrible! **R. Fisher** Big and global issues: Cut into smaller pieces smaller subissues / subheadings! Question: "Which aspects are covered by leadership-style?" Answer: Informing setting objectives / goals Delegating controlling performance Appraisal and counselling care for good climate etc. *Quest.:* "Which out of these aspects 8,0 worries you most?" Answer: "Setting objectives / goals" Co-funded by the Erasmus+ Programme of the European Union © F Glas 💁 Trigonon © Trigon Entwicklungsberatung

### Interventions for conflict resolution at stage 3 and 4

#### **Clarify perceptions:**

Of issues & events, search for common goals reframe strategic calculations: return to talking, negotiation Consensus on the "Unwanted Future"

#### **Decondition "mirror behaviour":**

Investigate implicit formulas of unwritten role-contracts "secret rules" Clarify the pattern of action and reaction,

#### Breaking through the demonized zone:

Effects which were not wanted = taking responsibility for effects, regret, apologize.





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Jah

### Consensus on the "unwanted future" F. Glasl

*Aim:* Consensus on what should never happen to the parties. Mutual expression of sorrows, fears. Mobilizing the will to prevent the worse.

**Method:** (1) Separate talks first, meeting and exchanging later. Or (2) "Public inteview" of party A in the presence of B, and vice versa.

- 1. **Imagine** you are X months later: If nobody does something to improve the situation where will you (including the other party) probably be in x months time?
- 2. Then: How will you feel in x months time, because this is reality then?
- 3. Summarize 1 and 2: This is the unwanted future!
- Listen to yourself: Do you feel a need (an impulse) to act, i.e.to take an initiative to prevent the worse to happen? Think of own initiatives you could start – not depending on the other party 's agreement.
- 5. Exchange first 3: Are your concerns equal? Different? Are you surprised?
  Exchange 4. Can you appreciate the initiatives of the partner?
  Do the initiatives disturb each other? Support each other?
  How can you communicate this to other people involved?





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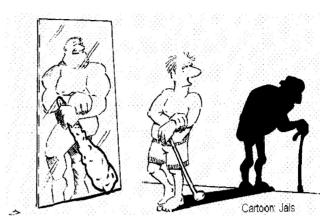
### Interventions for conflict resolution at stage 4

#### **Clarify perceptions:**

issues, events, parties, roles, self-image and enemy-image, role-relationships, strategic calculations (costs-benefits)

#### Negotiate future role-relationships:

Role negotiation (Roger Harrison), formulas of unwritten role-contracts change need on coalitions: recognition and impowerment

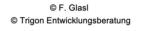


**Process-consultation:** 

Enhance learning and de-learning (habits), information-processes, decision-making processes

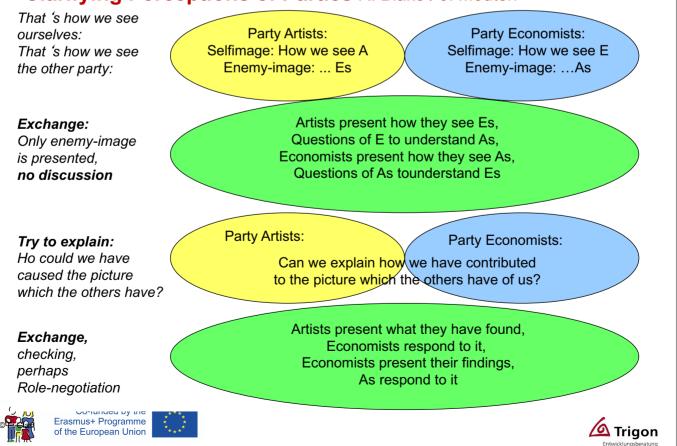








### Clarifying Perceptions of Parties R. Blake / J. Mouton



### Clarifying distorted selfimages - R.Blake / J.Mouton / H.Shepard **Goal:** If it is evident that "Tony's" self-image differs significantly from the way how he is perceived by other people, this method can help Tony to rectify his unrealistic self-image and to support Tony's efforts to change his behaviour 1. You indicate to Tony that there is a significant discrepancy between his self-perception and other people's perception of him. Ask him whether he is interested to look at this discrepancy - in order to improve his position in the team. Guarantee confidentiality to him! 2. Ask Tony: What do you see as your own strengths and weaknesses? 3. Ask Tony: Do you know how others perceive your strong and weak sides? Strengths and weaknesses - not only weaknesses! Tony should tell! Add to his points how you yourself perceive Tony! 4. Ask Tony to summarize what he sees as the greatest discrepancies. 5. Ask Tony the core-question: Can you understand how you contributed on your side to the negative and positive picture other people have of you? 6. Ask Tony: How could you change your behaviour in a way that it will not produce this negative image of you in other people 's eyes? . Make agreements on concrete behaviour 🙆 Trigon Co-funded by the Erasmus+ Programme © F. Glasl 🙆 Trigon of the European Union © Trigon Entwicklungsberatung

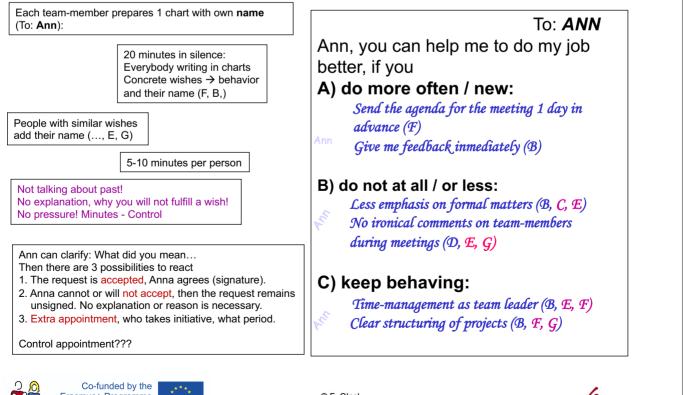
# Light and shadow

as a supposed foreign image, self-image and foreign image

Suspect B abo	ed external image of ut A	Self-image of A	External image of B	
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# **Role-negotiation in teams R. Harrison**

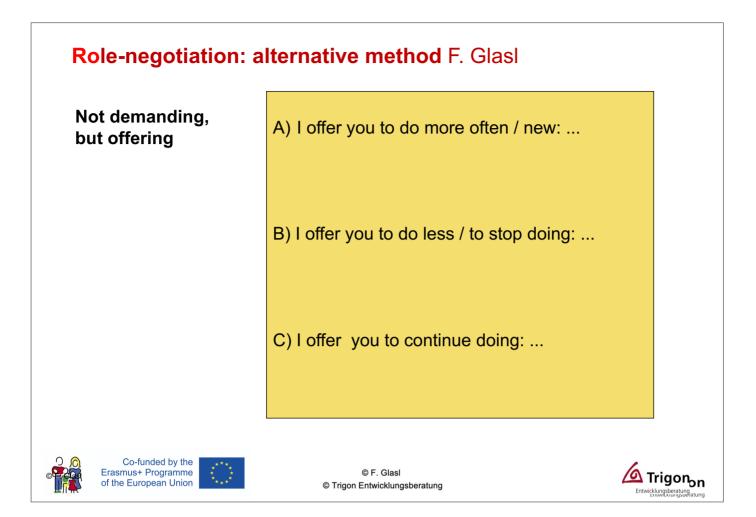






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# Interventions for conflict resolution at stage 5

## Getting to deeper needs / values / ideals:

Frustrated needs behind emotions clarify distorted perceptions and interpretations (mind set) Respect in spite of differences

## **Rehabilitation:**

Restitution of honour by Micro-Analysis of critical events "My lessons learned": Public statements of regret / apology: dignity!

## New value-orientation:

Ideals vs. disappointment / frustration Principled negotiation visions, values





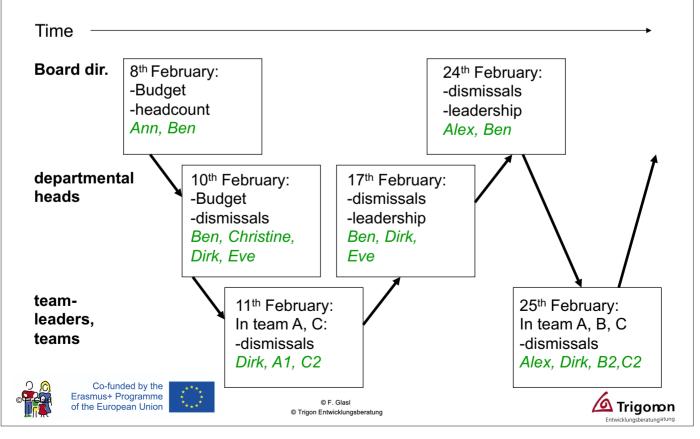




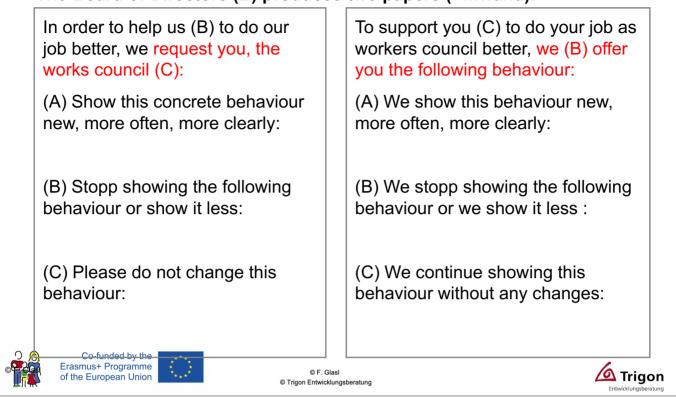
# Chronology of critical events

Timeline									
Employees									
Team									
Department									
Head of Department									
Divisional management									
Departmental management									
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## Conflict-score F. Glasl



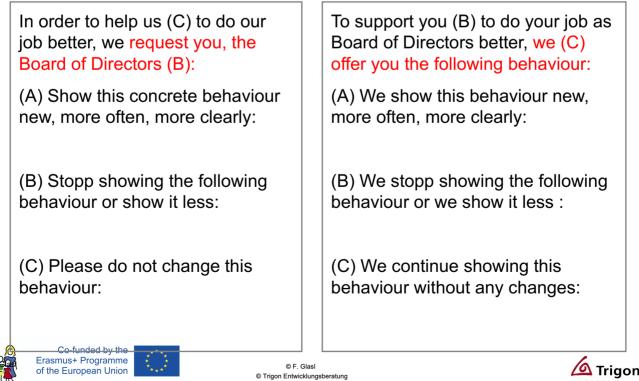
## Role-negotiation between teams: Requests and offers F. Glast



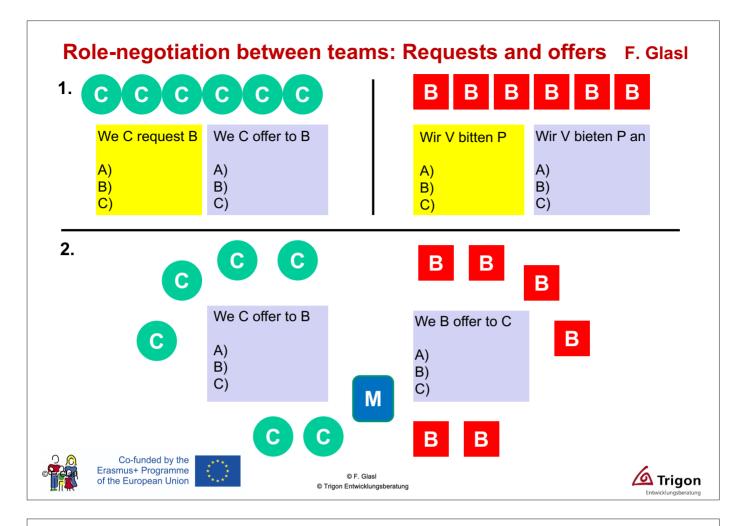
### The Board of Directors (B) produces two papers (Pinwand):

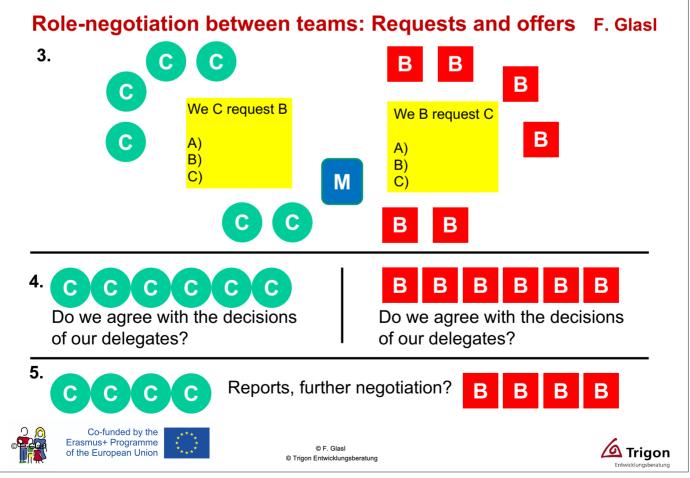
# Role-negotiation between teams: Requests and offers F. Glast

### The Workers Council (C) produces two papers (Pinwand):









### Case 1

The problem occurred in a small school, so the schoolboard is not very big either and everyone is quite familiar with each other.

The problem was between some parents (**Peter, Paula + 2**) and school stuff (**Thomas** -teacher- **+ 2**), **Theresa** - school principal).

The problem was about different views on how some things should be done or held in school. These parents were all entrepreneurs, so they have different perspectives on things. They want decisions made quickly and things to be done more quickly.

Actually, they had very good ideas and ambitions - they wanted this school to become more like an alternative one than formal, to have more integrated studying, they had ideas to have a more healthy attitude in food, connecting with the community, doing different activities etc. They also helped a lot with these different things, organised different activities and training.

For the school stuff it all became too intensive. They felt it interfered too much with their teaching methods or their perspective of education (more formal one) and their everyday life and working in school.

So, the problem was that parents thought teachers are not so cooperative and are stuck with old things and don't want to change. From the other side, teachers and principal felt cornered and manipulated and also whatever they do, it's still not right or enough.

In the last meeting all together they tried to solve it in many different ways. They worked to reevaluate the values, mission. But still, the group didn't manage to speak one language.

Now parents are thinking to leave the schoolboard, saying, they don't have the strength to fight anymore. Which is actually unfortunate, that they would leave, because they had very good intentions and also ability to organise things. But the picture of the parents is, that they are too intrusive for teachers and cannot find together.

Is there any way to get help by a team of consultants?

Case 2 Head of school bord: Pamela School board Parker, Patricia +2 Principal: Talisa Teachers: Tad, Tamy + 2

This conflict took place in a small school in the countryside. The school has 4-grades with approx. 20 students. The school is one institution with a kindergarten which has two groups (1-4 year olds and 4-7 year olds) altogether approx. 25-30 children in the kindergarten.

Last year there had been a question about increasing the number of the children in one of the kindergarten group (it is a small 4-grade school - 20 children altogether - in countryside also with kindergarten with two groups - 1-3 years old and 4-7 years old - so the school board is in common with kindergarten). The principal and the teachers of the school/kindergarten wished to increase the number of the children by one and that required the decision of the SB (that is actually one of the very few contentual things that requires the official decision of the SB, not just suggestion of the SB). The SB decided not to increase the number of the children. The principal expressed resentfulness about this decision, because she had already promised a parent that they have a place for their child. Also the principal had already made required inscriptions in the documents.

After this meeting the principal Talisa had a conversation with the head of the SB Pamela and showed her indignation about this decision and about the work of the SB overall. Starting from that point the work in the SB was hard.

Then there had been questions in the SB about how often the meetings should take place and what should be the content of the meetings. Parents had expectations to discuss the mission and the values of the school and to find opportunities to develop the school. School staff expectations, on the other hand, were to manage formal things, to come together just a mount of times as required and to have meetings as short as possible (argument was that they had a long and tiring workday behind - as actually also parents had). Together they were looking for new opportunities to make these meetings as compact and effective as possible - for example, prepared materials that one could read before meeting

Pamela planned carefully items of agenda and followed the time schedule, so that all necessary themes would be covered. But Talisa was offended that she wasn't allowed to have enough time for her speech (reading some report) and she rescheduled the agenda. Then Pamela rescheduled the agenda again so that the parents also would have time for their speeches. As a result the teachers made a written appeal to the head of the SB that the time schedule is not kept by agenda in the meetings and also that in the meetings there are discussed themes that are not actually in the agenda.

This appeal was formalized by the principal and it was signatured by three teachers, two of them had never been in the meeting before.

The head of the school board Pamela is thinking to resign from her position.

Discussing the problem with the principal Talisa, the principal said that Pamela intervenes too much into the work of the principal, sends too many letters to the principal, makes too many suggestions that are not possible to execute, cause the school year is already planned (example: there was an offer that the marine lifeguards would make a training about ice rescuing for the children. It was also for free.)

Is there a possibility for a team of consultants to help in this situation?

### Case 3

Reforming the concept for English teaching at a school.

The teacher Ms. Leitner has been responsible for the English concept in the school for several years. She is a smart, competent, cosmopolitan woman of around 50 years. She works to the full satisfaction of her colleagues and enjoys a high reputation in the school. In the past three years, the principal Mr. King has informed her several times that English teaching should take place in a more modern way and that projects should also be initiated. It has been shown that a high fluctuation takes place in the team of English teachers at the school, but Ms. Leitner repeatedly explains that they are a good team and that the new colleagues are just not willing to stick to the given concept.

The principal Mr. King pointed out a deputy Mr. Stella. Mr. Stella is around 35 years old, worked successfully at two other schools and is now supposed to continue developing the English concept at Ms. Leitner's side. During the induction period of Mr. Stella Ms. Leitner becomes ill and is absent for a longer period. After two extensions, the period of illness then lasts four months.

In this situation, Mr. Stella takes the chance with great personal dedication and begins to establish a completely new, innovative concept for English teaching. The team works well together and the feedback from students and parents has been exceptionally positive.

Ms. Leitner has been back in her position for six weeks now. She is annoyed about the changes that have occurred, whether just talking in English is more important than working through the lessons in the exercise book. She is appalled. In a conference, Ms. Leitner exposes Mr. Stella to massive accusations that he only wanted to get a professional profile for himself. With regard to the exams, students would not learn the necessary knowledge. She wants to continue teaching according to the old concept.

Mr. King looks for a team of mediators to clarify the situation ...

### Case 4

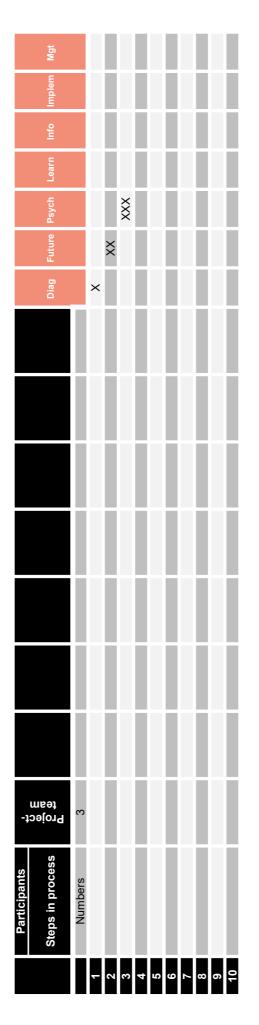
Mr. Acker is the principal of a small school with 12 teachers.

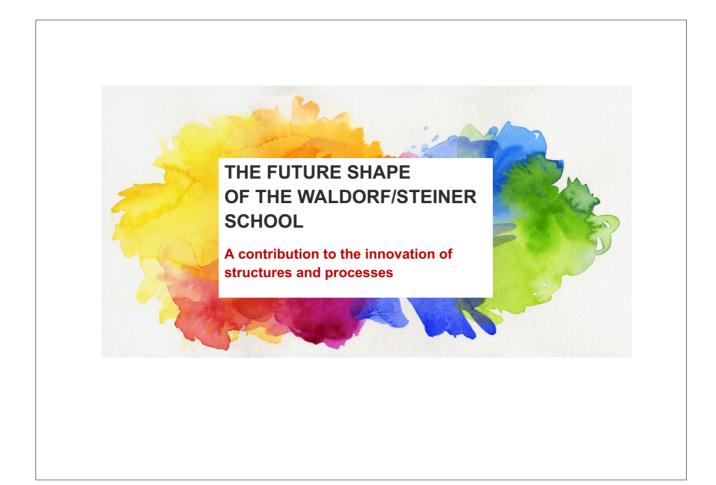
He has conducted a staff survey, the results of which shock Mr Acker.

His team is quite unanimous in their assessment of his leadership weaknesses:

- He informs too late and too incompletely about decisions coming from above.
- He does not address the group enough as a team and favours individual employees. Occasionally he also plays employees off against each other.
- He constantly gives new orders that always have the highest priority, which leads to confusion, pressure and stress.
- He does not keep his appointments and arbitrarily skips appointments with staff.
- He represents the interests of his department upwards much worse than other headmasters, causing the school to be neglected.
- He is not open to criticism. Therefore, critical things are no longer brought to his attention.

He looks for help to come in a dialog with the members of his team





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With regard to the equal rights of all those involved in the school process, it may make sense to also involve parents.

#### Internal conference

Waldorf/Steiner schools face many great challenges. They differ from other types of schools in that anthroposophy and Waldorf/Steiner pedagogy offer a rich treasure trove from which groups and individuals can attain spiritual substance. In my view, the future development of Waldorf/Steiner schools depends to a large extent on how intensively we work on deepening the pedagogical foundations from the source of anthroposophy. The impact of the school can be developed from a centre.

One of the objectives of the entire departmental model is to relieve the conferences of the myriad issues of self-administration, to optimise processes and to conserve resources in order to gain space for this substantial work.

The internal conference is the vessel for this exchange. There can be lively discussion of teachers' training path, using methods such as teacher meditations.

### Transparency and dialogue throughout the school

It should be possible for members of the entire school community to openly discuss important questions or even to set the course for further school development. One suitable form this can take is a school forum (council), in which there is sufficient space and time for dialogue and decision preparation. All teachers, parents and upper-year students can participate.

Experience shows that it makes sense for a school forum to meet three to four times a year. Proper preparation will mean it is gratefully accepted by a larger number of participants.

### The role of parents

Parents play an important role in a Waldorf/Steiner school. Rudolf Steiner repeatedly stressed that parents are entrusting the best and most important thing in their lives, namely their children, to the Waldorf/Steiner school staff. Only a high degree of trust and respect in the relationship between teachers and parents can create the basis for effective cooperation.

Through their financial contributions, the parents make the economic existence of a Waldorf/Steiner school possible, since state funding in Germany and most other countries only covers part of the school costs. It should be mentioned here that the first Waldorf/Steiner school in Stuttgart would not have been possible without the generous funding provided by Emil Molt.

The role of parents in terms of their participation has changed greatly in the course of the development of the Waldorf/Steiner school. The three stages of this development are outlined below:

#### Cooperative but unconnected coexistence

At this stage, the teachers run the school with the sole focus of giving children a Waldorf/Steiner education in a narrower sense. In order to live up to this aspiration, cooperation in the pedagogical field is only possible and desired with people with prior experience of Waldorf/Steiner education or the anthroposophical environment. It is accepted that it is better for a college to be overburdened and for things to be left undone and neglected than for people without a grounding in Waldorf/Steiner education to assume responsibility in the social community.

Parents can take action in individual areas, for example maintaining the school grounds or helping with cooking and baking. They are only involved in pedagogical matters if a situation with their child needs to be dealt with between the parental home and the teacher. Parents' self-initiative in the school context is not desired.

One phenomenon that occurs in this phase is that parents who would like to have a closer connection to the school and to actively participate in certain activities are rebuffed and then withdraw, disappointed.

#### Limited integration

In the next stage, the role of the parents is expanded and they are regarded as valuable helpers who can relieve the workload of the college in certain areas. However, there still remains a clear demarcation between issues which are the sole responsibility of the teachers and areas in which parents can assume responsibility. Teachers provide support and advice wherever parents take on significant responsibility.

All participants serve the school's aim of providing Waldorf/Steiner education in a contemporary form. However, the school is responsible for many other areas besides this core pedagogical process. Further tasks which are gladly accepted by parents include career guidance in the upper classes, moderation of general meetings, mediation between parents, taking responsibility for parental contribution talks, establishing a solidarity fund, administration of the library, supervising a parent-run or student-run cafeteria, addiction prevention and organising an alumni association for former teachers and students.

Parents can and should take the initiative within this limited framework.

#### Cooperation based on partnership

At this stage, the attitude of the pedagogues is opened up so that a partnership-based exchange on equal terms is expressly desired. Suggestions from outside are not understood as criticism or reproach but as helpful ideas for how to improve and develop situations in the classroom.

The fears of contact that exist in many places give way to an experience of a fateful solidarity in the school community between teachers and parents. Thus, the joint further development of the school biography becomes the focus of attention, accompanied by a conscious cultivation of community-building processes.

Such a culture of togetherness can only develop if both sides cultivate a respectful and equal relationship. Arrogant or patronising attitudes thwart such an approach.

Raising children and supporting young people throughout their lives between the ages of six and eighteen is fraught with tensions and potential conflicts. Development also involves dealing with bottleneck and crisis situations, and unexpected changes must be anticipated.

One of the challenges of our age is starting again and again at the beginning and arriving at a new orientation. We are increasingly called on to generate these new beginnings from "heat cells" of human coexistence. A common path that helps everyone is only possible with those who are of goodwill, i.e. who develop social competence, approach each other cooperatively and deal with critical questions in a solution-oriented way.

In the age of the consciousness soul, people are so individualised that they can and want to form independent judgements on all the questions of their lives. When parents decide to join the community of a Waldorf/Steiner school, it is often necessary to understand what the school wants, how it functions, what the background of the educational activity is and what role they themselves can play in the system as parents.

Within a single Waldorf/Steiner school there are about 180 parental homes and thus more than 300 adults who possess expertise in a wide range of professions. The creative potential increases many times over if a school can open itself up, invite these people to participate in a cooperative way and become willing to involve them in the centre. The related disciplines of pedagogy and community building, psychology, moderation, mediation, coaching, management, personnel development, organisational development, conflict management, controlling and quality development can also provide valuable impetus for the further development of the school profile and the school community.

In my experience, schools benefit in many ways when the fears surrounding cooperation between parents and teachers are reduced and parents can take responsibility for activities in almost all areas of the school (needless to say, in close coordination with the teachers).

The positive experience can be that the parents involved in the school develop a high degree of attachment to the school community, which they often find highly rewarding. Of course, this also has an effect on children and young people's relationship to the school.

On the other hand, it cannot be denied that not all parents want this involvement in school life. Experience shows that about a third of parents at a school will have some form of interest in active participation, another third will be available for certain activities upon request and the other third will support the school and be grateful to it, but will not be actively involved.

"The individual cannot help himself, as mankind has developed today, but must do what he can to help poor mankind. It is not important that we say to each other today: I want to be a good person, sit down, send thoughts that all people love and so on ...

We should not want to live from illusion, how well-behaved we are, how good we are and how we lick our fingers, how we ourselves are better than the others; but we should know how we stand inside, that is what we should do, we should not give in to illusions. For the less we indulge in illusions, the more the elan will take its place in us, the more we will work on what leads to the recovery of the social organism, the ability to conquer us, the ability to wake up to the state of sleep that has so deeply caught people today."

(Steiner, 1919, p. 72)

### **Composition of school management positions**



#### **General information**

The basic idea is to fill positions at each department with one parent and one teacher. Ideally, all members will also be registered board members of the association or other legal entity.

However, sometimes qualified people will want to join the school management team but not be prepared to accept liability for the school for personal reasons. The best approach will need to be determined on a caseby-case basis. In my view, at least one person in each department must also be a member of the board.

When making a distinction in school management roles between board members and non-board members, the question unfortunately immediately arises as to whether the registered board members, since they have assumed liability for the association, will always have the final say. This creates a difference with regard to the informal power of the those concerned, which reflects reality and can also have an effect on everyday life.

The participation of the managing director is necessary in the Economic + Financial Affairs department. However, the function of the managing director in school systems can vary. In most cases, the managing director is employed by the board and is therefore its vicarious agent.

If all other members of the school management team are also board members and have equally strong decision-making powers, the managing director can only be an advisory member of the school management team. The model will need to be adapted to the specific situation at hand.

In the majority of cases, the Organisation + Pedagogy department is made up of two teachers and one parent. The background to this is that fulfilling the department's tasks requires a strong presence in everyday school life. The reason for this is that one teacher alone would be overwhelmed by the amount of work.

The overall school management team can be appointed for a term of three years. Confirmations for a further period may be possible. It makes sense to make changes in the overall school management team and in the departments as organically as possible, which means that not all members should leave office at the same time.

In any case, a handover and familiarisation period for new members makes sense, but is limited to a maximum of three months.



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